Reproducing submillimetre galaxy number counts with cosmological hydrodynamic simulations

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ABSTRACT

Matching the number counts of high-*z* submillimetre-selected galaxies (SMGs) has been a long-standing problem for galaxy formation models. In this paper, we use 3D dust radiative transfer to model the submm emission from galaxies in the SIMBA cosmological hydrodynamic simulations, and compare predictions to the latest single-dish observational constraints on the abundance of 850 μ m-selected sources. We find good agreement with the shape of the integrated 850 μ m luminosity function, and the normalization is within 0.25 dex at >3 mJy, unprecedented for a fully cosmological hydrodynamic simulation, along with good agreement in the redshift distribution of bright SMGs. The agreement is driven primarily by SIMBA's good match to infrared measures of the star formation rate (SFR) function between *z* = 2 and 4 at high SFRs. Also important is the self-consistent on-the-fly dust model in SIMBA, which predicts, on average, higher dust masses (by up to a factor of 2.5) compared to using a fixed dust-to-metals ratio of 0.3. We construct a light-cone to investigate the effect of far-field blending, and find that 52 per cent of sources are blends of multiple components, which makes a small contribution to the normalization of the bright end of the number counts. We provide new fits to the 850 μ m luminosity as a function of SFR and dust mass. Our results demonstrate that solutions to the discrepancy between submm counts in simulations and observations, such as a top-heavy initial mass function, are unnecessary, and that submillimetre-bright phases are a natural consequence of massive galaxy evolution.

Key words: galaxies: abundances - galaxies: active - galaxies: evolution - galaxies: formation - galaxies: high-redshift.

1 INTRODUCTION

Submillimetre (submm) galaxies (SMGs; Smail, Ivison & Blain 1997; Hughes et al. 1998; Blain et al. 2002) are a rare cosmological population of galaxies with significant emission in the 250–1000 μ m wavelength range. This emission comes from the reprocessing of ultraviolet (UV) emission by dust grains within the galaxy, which is re-emitted in the far-infrared (FIR) and subsequently redshifted to the submm (Hildebrand 1983). Because of the negative *K*-correction, SMGs have the observationally unique property that for a given luminosity, their measured flux density in the submm remains constant over a large range in redshift. This makes them an ideal source population to study galaxy evolution over the first few billion years of the Universe's history (for a review, see Casey, Narayanan & Cooray 2014).

A number of surveys over the past 30 yr have discovered and characterized large numbers of SMGs. The first samples were revealed with the Submillimetre Common-User Bolometer Array (SCUBA) installed on the James Clerk Maxwell Telescope (JCMT; Smail et al. 1997; Hughes et al. 1998). These were subsequently followed up with a number of additional SCUBA surveys in different extragalactic survey fields (Chapman et al. 2005; Coppin et al. 2006), as well as with other instruments such as the Large APEX BOlometer CAmera (LABOCA; Siringo et al. 2009; Weiß et al. 2009). However, such surveys were typically pencil beams, detecting small samples of objects and susceptible to cosmic variance. SCUBA's successor, SCUBA-2 (Holland et al. 2013), increased the number of bolometers by two orders of magnitude, increasing mapping speeds by an order of magnitude and making much larger submm surveys possible. The SCUBA-2 Cosmology Legacy Survey (S2CLS; Geach et al. 2017) was the largest of the first JCMT Legacy Surveys, mapping ~5 deg² over a number of well-studied extragalactic fields close to the 850 μ m confusion limit.

Recently, interferometers such as the Atacama Large Millimeter/submillimeter Array (ALMA) have afforded unprecedented angular resolution, allowing for detailed studies of resolved properties of SMGs (for a recent review, see Hodge & da Cunha 2020). These studies have shown that at least some sources observed with single-dish instruments are 'blends' of multiple components, both associated and unassociated (e.g. Wang et al. 2011; Smolčić et al. 2012; Hodge et al. 2013; Danielson et al. 2017; Hayward et al. 2018; Stach et al. 2018; Wardlow et al. 2018). However, blank field surveys with ALMA have so far covered much smaller areas than

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those accessible by single-dish observatories. Follow up of individual bright sources from single-dish surveys have been performed [e.g. ALMA LABOCA ECDFS Submm Survey (ALESS); Hodge et al. 2013; Karim et al. 2013] but such surveys suffer from incompleteness at the faint end.

Studies with both single-dish and interferometric instruments are beginning to form a consistent picture of SMGs properties. The simplest way to characterize the populations from single-dish surveys that do not rely on obtaining redshifts or matching with counterparts in other bands is to measure the number counts, i.e. the projected number density as a function of flux density. For the SMG population the counts are now well constrained and not dominated by cosmic variance effects (Geach et al. 2017). Matching with counterparts observed at other wavelengths allows redshifts and other intrinsic properties to be determined (e.g. Dudzevičiūtė et al. 2020). SMGs with flux densities >1 mJy are relatively rare $(\sim 10^{-5} \text{ cMpc}^{-3} \text{ at } z \sim 2)$, peak at cosmic noon $(z \sim 2-3)$; Chapman et al. 2005; Simpson et al. 2014; Dudzevičiūtė et al. 2020), and have large stellar masses (Swinbank et al. 2004; Michałowski et al. 2012; da Cunha et al. 2015), halo masses (Hickox et al. 2012; Chen et al. 2016; An et al. 2019; Lim et al. 2020), gas reservoirs (Carilli et al. 2010; Engel et al. 2010; Riechers et al. 2010; Bothwell et al. 2013), and central black hole masses (Alexander et al. 2008; Wang et al. 2013). However, many of the details of this picture are still uncertain, and often the subject of selection and incompleteness effects.

The high submm fluxes in SMGs have been attributed to both a high star formation rate (SFR), leading to substantial UV emission, and a large dust reservoir attenuating that emission. Using simple local calibrations between the SFR and the thermal infrared (IR) emission (Kennicutt & Evans 2012; Wilkins, Lovell & Stanway 2019), or multiband spectral energy density (SED) fitting to stellar population synthesis (SPS) models, the inferred SFRs of SMGs are of the order of hundreds, sometimes thousands of solar masses per year (e.g. Rowan-Robinson et al. 2018). What causes these extremely high SFRs is subject to debate. Local ultraluminous infrared galaxies (ULIRGs, $L_{bol} \ge 10^{11} L_{\odot}$; Sanders & Mirabel 1996), which exhibit similar observational properties to SMGs, are predominantly the result of gas-rich major mergers. It has been proposed that similar merger events at high-z could be the cause of SMG populations (e.g. Narayanan et al. 2009, 2010a,b). However, the frequency of such events alone is too low to explain the observed number densities (Hayward et al. 2013a). Alternatively, sustained gas accretion, and starbursts triggered by instabilities in discs and bars (where present), has also been proposed as candidate processes for triggering significant rest-frame FIR emission (Fardal et al. 2001; Davé et al. 2010; Narayanan et al. 2015).

Cosmological simulations of galaxy evolution provide a unique tool for studying these questions. When combined with appropriate radiative transfer (RT) models, the submm emission from galaxies can be predicted. Comparisons can then be made to observe number counts as an additional modelling constraint, as well as allowing one to investigate the physical properties of SMGs and the origin of their bright submm emission. Unfortunately, it has been notoriously difficult for many modern cosmological models to match the observed number counts of SMGs, or to generate the large SFRs seen in observed sources, without invoking novel modelling assumptions.

A number of semi-analytic models (SAMs) have attempted to reproduce submm number counts (e.g. Granato et al. 2000; Fontanot et al. 2007; Somerville et al. 2012). One such model is the GALFORM (SAM), which has been tuned to successfully reproduce the number counts of 850 µm and 1.1 mm selected galaxies.¹ However, in order to achieve this good agreement GALFORM invokes a top-heavy initial mass function (IMF). Early versions of the model used a flat IMF above $1 M_{\odot}$, in sub-L_{*} mergers (Baugh et al. 2005; Swinbank et al. 2008). This is required to produce sufficiently bright submm emission during frequent low-mass merger events. Later versions of the model used a more moderately top-heavy IMF in starbursts, triggered by disc instabilities rather than mergers, and found similarly good agreement with the number counts (Cowley et al. 2015, 2019; Lacey et al. 2016; Park et al. 2016). However, such IMF variability is still controversial, particularly extreme forms and any dependence on merger state (Bastian, Covey & Meyer 2010; Hopkins 2013; Krumholz 2014), and is inconsistent with the constraints on the IMF in massive star-forming galaxies that are significantly less extreme (e.g. Tacconi et al. 2008), though there is tentative evidence of a bottom-light/top-heavy IMF in both local star-forming region analogues (Motte et al. 2018; Schneider et al. 2018) and some gravitationally lensed high-redshift starbursts (Zhang et al. 2018). Safarzadeh, Lu & Hayward (2017) showed that a variable IMF is degenerate with a number of other modelling processes in SAMs, such as the form of stellar feedback. They highlight that taking in to account dust mass allows for a good fit to the number counts without resorting to a variable IMF. Most recently, the SHARK SAM (Lagos et al. 2018) is able to broadly reproduce the 850 µm counts (whilst slightly overestimating the bright-end counts compared to S2CLS; Geach et al. 2017) using a fixed Chabrier (2003) IMF (Lagos et al. 2019). They attribute the good agreement to their use of physically motivated attenuation curves obtained from a self-consistent galaxy evolution model (EAGLE; Trayford et al. 2020).

This said, SAMs require relatively simplified assumptions regarding the star-dust geometry in galaxies. Because the observed submm flux density depends in large part on the extent of the dust (i.e. in order to produce a sufficiently cold peak in the thermal dust SED such that the galaxy would be detectable in the submm), hydrodynamic simulations of galaxy formation provide an attractive alternative for modelling dusty galaxies at high-z. However, hydrodynamic simulations, which self-consistently model physical processes above the subgrid scale (Somerville & Davé 2015), have typically struggled to reproduce submm number counts, commonly underpredicting by factors of up to 1 dex or more. The disparity with observational constraints has been variously attributed to the choice of a fixed IMF, the lack of 'bursty' star formation on short time-scales, and the wellknown offset in the normalization of the star-forming sequence at $z \sim 2$ seen in such simulations, at the epoch of peak SMG activity (Madau & Dickinson 2014). The smaller volumes necessary for such simulations, due to the increased computational complexity, have also been highlighted as a potential source for the offset. Davé et al. (2010) found that galaxies rapidly forming stars through secular gas accretion processes, rather than mergers, can explain the number densities of SMGs, quantifying the suggestion in Dekel et al. (2009) that SMGs can be fed via steady cold accretion rather than mergers. However, the abundance-matched SMGs in Davé et al. (2010) have SFRs $\sim 2-4 \times$ lower than observed SMG's SFRs inferred using local calibrations. Shimizu, Yoshida & Okamoto (2012) model the submm emission using a spherically symmetric dust screen model, finding reasonably good agreement with observed number counts, and use a light-cone to measure the angular correlation function of submm sources.

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¹As well as the rest-frame UV luminosity function of Lyman-break galaxies at z = 3 and the z = 0 *K*-band luminosity function.

While the Davé et al. (2010) and Shimizu et al. (2012) cosmological hydrodynamic simulations represented major steps forward in modelling submm galaxies in bona fide cosmological hydrodynamic simulations, they did not explicitly couple their models with dust RT in order to translate the simulations to observer space. As a result, direct comparisons with submm surveys are fraught with uncertainty. Recently, McAlpine et al. (2019) advanced this effort via self-consistent predictions for the submm emission using sophisticated 3D dust RT. They used the EAGLE simulations (Crain et al. 2015; Schaye et al. 2015) combined with the SKIRT RT code (Camps et al. 2018) and found good agreement between EAGLE and the observed SMG redshift distribution. However, they form very few high flux density (>3 mJy) sources, and the luminosity function at IR wavelengths has been shown to be in tension with observational constraints (Cowley et al. 2019; Wang et al. 2019).

In this paper, we use RT to model the submm emission from galaxies in the SIMBA simulation (Davé et al. 2019), a state-of-theart cosmological hydrodynamical simulation. SIMBA reproduces key galaxy demographics from early epochs until today in a sufficiently large volume to produce substantial numbers of SMGs, making it an ideal platform to investigate the SMG population within a cosmological context. A novel element of SIMBA is its self-consistent dust model, which accounts for the growth and destruction of dust from various physical processes (Li, Naravanan & Davé 2019). We use this feature of SIMBA together with the POWDERDAY 3D dust RT code (Narayanan et al. 2021) to produce self-consistent predictions for the 850 µm submm emission. We focus on the number density of submm sources, using a light-cone to account for blending in a large single-dish beam and to quantify cosmic variance in pencil-beam surveys, and then compare to recent observational constraints.

This paper is laid out as follows. In Section 2, we describe the SIMBA simulations in detail, our SED modelling framework, our galaxy selection criteria, and our method for constructing light-cones. In Section 3, we present our results for the 850 μ m number counts, including an assessment of the contribution of blends, an analysis of the redshift distribution of sources and comparisons with the latest observational and modelling constraints. In Section 4, we explore the drivers of submm emission in SIMBA, focusing on the distribution of SFRs and dust masses. Finally, we summarize our conclusions in Section 5. Throughout we assume a Planck Collaboration XIII (2016) concordant cosmology, with parameters $\Omega_m = 0.3$, $\Omega_A = 0.7$, $\Omega_b = 0.048$, $H_0 = 68 \text{ km s}^{-1} \text{ Mpc}^{-1}$, $\sigma_8 = 0.82$, and $n_s = 0.97$.

2 SIMULATIONS AND METHODS

2.1 The SIMBA simulations

The SIMBA simulations are a series of state-of-the-art cosmological hydrodynamical simulations of galaxy formation (Davé et al. 2019). They are the successor to the MUFASA simulations (Davé, Thompson & Hopkins 2016; Davé et al. 2017) with improvements to the subgrid prescriptions for both star formation and active galactic nucleus (AGN) feedback. Both MUFASA and SIMBA are built on GIZMO (Hopkins 2015), a gravity plus hydrodynamics code based on GADGET-3 (Springel et al. 2005), and use its meshless finite mass (MFM) method.

Non-equilibrium radiative cooling from H, He, and metals is handled by GRACKLE (Smith et al. 2017), with the Rahmati et al. (2013) self-shielding prescription applied to a spatially uniform ionizing background (Haardt & Madau 2012). Star formation is based on the H_2 Schmidt–Kennicutt relation (Kennicutt 1998b), calculated using the Krumholz & Gnedin (2011) subgrid models with minor modifications (see Davé et al. 2016). Stellar wind-driven feedback is modelled as a decoupled kinetic outflow with a 30 per cent hot component, where the mass loading factor scales as measured in Anglés-Alcázar et al. (2017b) from the FIRE simulations, and gas elements are locally enriched in the instantaneous enrichment approximation.

Black holes are seeded dynamically within friends-of-friends (FOF) haloes where the stellar mass $M_{\star} \gtrsim 10^{9.5} \,\mathrm{M_{\odot}}$. These black holes are then grown via two modes: a torque-driven cold-accretion mode based on Anglés-Alcázar et al. (2017a), and Bondi accretion from the hot halo (Bondi & Hoyle 1944). The resulting energetic feedback is modelled kinetically depending on the Eddington ratio $f_{\rm Edd}$, where high accretion rates ($f_{\rm Edd} > 0.2$) represent multiphase winds and low accretion rates ($f_{\rm Edd} < 0.02$) result in collimated jets, with a transition region in between. Radiative feedback from X-ray emission is also included guided by the model introduced in Choi et al. (2012), where a spherically symmetric kinetic push is added to star-forming gas and heat is added to non-star-forming gas.

SIMBA also includes a unique self-consistent on-the-fly dust framework that models the production, growth, and destruction of grains (Davé et al. 2019; Li et al. 2019). Dust grains are assumed to have a single size, 0.1 µm, and are passively advected along with gas elements. Metals ejected from supernovae (SNe) and asymptotic giant branch (AGB) stars condense into grains following the Dwek (1998) prescription. The condensation efficiencies for each process are updated based on the theoretical models of Ferrarotti & Gail (2006) and Bianchi & Schneider (2007), respectively, the latter to match the low-metallicity regime of the dust-to-gas mass ratio (DTG; Rémy-Ruyer et al. 2014). The amount of dust can increase through two-body processes by accreting gas-phase metals (Dwek 1998; Hirashita 2000; Asano et al. 2013). Grains can be destroyed by high-velocity ions in hot, dense environments via 'thermal sputtering', as well as in SNe shocks following the McKinnon, Torrey & Vogelsberger (2016) prescription. Hot-phase winds, star formation, and any gas subject to X-ray or jet feedback from AGN also completely destroy dust in a given gas element. This prescription results in dust-to-metal ratios in good agreement with observations in SIMBA, and dust mass functions broadly in agreement with data albeit somewhat low at $z \sim 2$ (Li et al. 2019), although coming much closer than previous models (e.g. McKinnon et al. 2017). Thus it appears that SIMBA may mildly underestimate the dust content of dusty star-forming galaxies during cosmic noon, which is relevant for this work.

SIMBA was tuned primarily to match the evolution of the overall stellar mass function and the stellar mass–black hole mass relation (Davé et al. 2019). The model reproduces a number of key observables at both low and high redshift that do not rely on this tuning, and are bona fide predictions of the model, including SFR functions, the cosmic SFR density, passive galaxy number densities (Rodríguez Montero et al. 2019), galaxy sizes and star formation rate profiles (Appleby et al. 2020), central supermassive black hole properties (Thomas et al. 2019), damped Lyman α (Ly α) abundances (Hassan et al. 2020), star formation histories (Mamon et al. 2020), the reionization-epoch UV luminosity function (Wu et al. 2020), and the low-redshift Ly α absorption (Christiansen et al. 2020). Importantly for this study, SIMBA reproduces the bright-end CO luminosity function at z = 2 (Davé et al. 2020), which has been

difficult to match in other recent models (see Popping et al. 2019; Riechers et al. 2019).²

This fiducial physics model was run on a number of volumes with different resolutions. The largest has a side length of 147 Mpc with 1024³ dark matter particles and 1024³ gas elements in the volume, and an adaptive gravitational softening length covering 64 neighbours with a minimum value of $0.5 h^{-1}$ kpc. We use this simulation in this study, because we wish to study rare massive SMGs. While MFM is effectively an unstructured mesh hydro scheme, its gas elements are mass conserving so can be regarded as particles. The gas element mass is $1.2 \times 10^7 M_{\odot}$ and the dark matter particle mass is $6.3 \times 10^7 M_{\odot}$, which for this study means that our SMGs are resolved with thousands of gas elements at minimum.

Our tests indicate that this is sufficient to reliably predict the FIR spectrum with RT, which we describe next.

2.2 Submillimetre emission modelling

2.2.1 Dust continuum radiative transfer

We estimate the submm fluxes through dust continuum RT using POWDERDAY (Narayanan et al. 2021).³ POWDERDAY provides a convenient PYTHON framework for modelling the dust-attenuated SEDs of galaxies in cosmological simulations, with support for parallelism through multithreading and Message Passing Interface (MPI). The code is modular and includes the Flexible Stellar Population Synthesis (FSPS) model for source populations (Conroy, Gunn & White 2009; Conroy & Gunn 2010),⁴ HYPERION for Monte Carlo RT (Robitaille 2011), and the YT toolkit (Turk et al. 2010) for interfacing with cosmological simulation data, including GIZMO. Below we describe the main components of POWDERDAY, and any modifications made for this project. A full description of POWDERDAY is provided in Narayanan et al. (2021).

Each star particle is treated as a simple stellar population (SSP), with a fixed age and metallicity. These properties are provided directly to FSPS (without relying on grid interpolation), which generates an SED assuming an IMF combined with theoretical isochrones. We use the default MILES empirical spectral library (Sánchez-Blázquez et al. 2006) combined with the Binary Population And Spectral Synthesis (BPASS) isochrones (Eldridge et al. 2017; Stanway & Eldridge 2018), which take into account binary evolution pathways in the determination of the emission. For consistency with SIMBA we use a Chabrier (2003) IMF; we modified FSPS to include BPASS models assuming a Chabrier IMF.⁵ In Appendix C, we investigate the dependence of our results on the choice of SSP model for sources; it is quite mild, typically resulting in \sim 5 per cent variation in the 850 µm flux. We do not include a contribution from AGN activity to the intrinsic flux, since AGNs are generally found to be bolometrically subdominant in SMGs (Alexander et al. 2005; Coppin et al. 2010). We also do not explicitly model subgrid absorption and emission, since this would introduce a significant number of extra free parameters in to our modelling pipeline, however we plan to evaluate the impact of such processes in future work. The intrinsic

⁴Using PYTHON-FSPS (Foreman-Mackey, Sick & Johnson 2014) to interface with the FORTRAN FSPS code.

emission for an example galaxy at z = 2 is shown as the blue line in Fig. 1.

Once the radiation is emitted from sources it propagates through the dusty interstellar medium (ISM), which acts to scatter, absorb, and re-emit the incident radiation. HYPERION solves this dust RT problem using a Monte Carlo approach. Note that POWDERDAY includes heating from the cosmic microwave background (CMB), which can be non-negligible in galaxies at high redshift ($z \ge 4$; see Privon, Narayanan & Davé 2018). Photon packets are released with random direction and frequency, and propagate until they escape the grid or reach some limiting optical depth τ . The dust mass is represented on an octree grid, where each cell has a fixed dust mass and temperature. We use the Draine (2003) dust models to determine the wavelength dependence of the absorption, scattering, and emission cross-sections, with $R_V = 3.1.^6$ An iterative procedure is used to calculate the equilibrium dust temperature. The output SEDs are then calculated through ray tracing. The post-processed SED for an example galaxy is shown in orange in Fig. 1; the far-UV (FUV) is attenuated and re-emitted at IR wavelengths.

There are a number of free parameters in HYPERION that can be tuned to the size and resolution of the simulation being processed. We set the number of photons used for calculating initial temperatures and specific energies, ray tracing source and dust emission, and calculating output SEDs to $n_{\text{phot}} = 1 \times 10^6$. The octree grid is refined until each cell contains fewer than $n_{\text{ref}} = 16$ gas elements. To test the convergence we ran a number of galaxies with increased photon number ($n_{\text{phot}} = 1 \times 10^7$) and a finer octree grid ($n_{\text{ref}} = 8$) and found that, for galaxies with $S_{850} \ge 1$ mJy for the original parameters, the mean fractional difference in the flux densities was ~18 per cent, or <0.1 dex, sufficient for this work.

2.2.2 Aperture modelling

Submm observations of the high-redshift universe can either be performed using single-dish observations with instruments such as SCUBA-2 on the JCMT providing large area coverage, or through interferometric studies with facilities such as ALMA for improved resolution and sensitivity. When comparing to models it is important to take account of these different observational approaches, and to mimic the actual detection of submm emission in the appropriate way. Since we are most concerned with the global demographics of SMGs such as number counts, we mock the single-dish approach in this work. Specifically, we focus on counts measured by the SCUBA-2 camera on the JCMT at 850 μ m (Geach et al. 2017)⁷ with an angular resolution of 14.8 arcsec [full width at half-maximum (FWHM)]. This corresponds to a physical resolution of ~120 physical kpc (pkpc) at $z \sim 2$ (see Appendix D for details). Therefore, we adopt a fixed aperture diameter of D = 120 pkpc at all redshifts, within which we measure the emergent submm emission. This does not follow the true evolution of the SCUBA-2 beam size with redshift, but allows us to fairly compare the emission properties between galaxies at different redshifts. Note that the aperture is typically much larger than individual galaxies, and often includes the contribution from satellites or near-neighbours; we will investigate the effects of beam confusion in Section 3.2. This aperture scale is shown for an example galaxy in Fig. 1.

²Though these comparisons are sensitive to the choice of α_{CO} conversion factor and/or conversion between higher J-order CO transitions to CO(1–0) (Decarli et al. 2019).

³Maintained at github.com/dnarayanan/powderday

⁵Grids provided at github.com/christopherlovell/fsps

⁶see http://docs.hyperion-rt.org/en/stable/dust/d03.html for details.
⁷We use the SCUBA-2 filter profiles provided at https://www.eaobservatory.org/jcmt/instrumentation/continuum/scuba-2/filters/

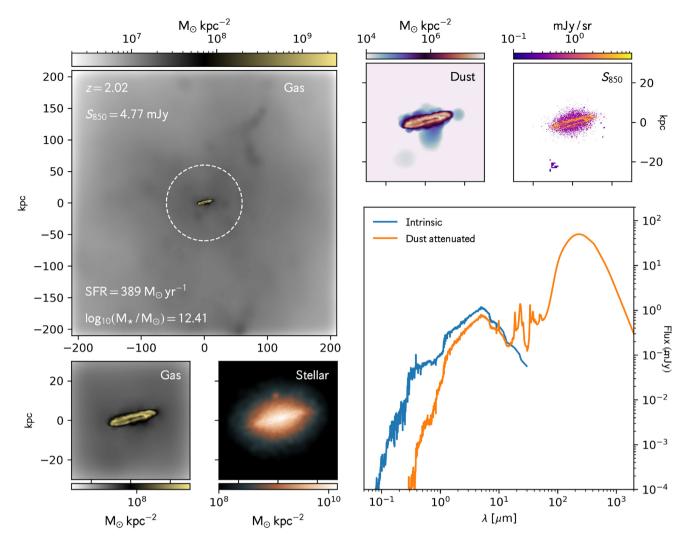


Figure 1. A SIMBA SMG at z = 2, with $S_{850} = 4.77$ mJy. Top left: surface density of gas. The D = 120 pkpc aperture through which the spectrum is measured is shown by the dashed white circle. Bottom left: zoom on the surface density of gas (left) and stars (right). Top right: zoom on the surface density of dust (left) and the resolved S_{850} emission (right). Bottom right: the intrinsic (blue) and dust reprocessed integrated SED (orange) over the 120 pkpc aperture.

2.3 Galaxy selection

We apply POWDERDAY to every other snapshot between z = 0.1 and 10, in order to allow for the construction of light-cones (see Section 2.4 below). From these snapshots, we select galaxies on which to run the RT via a conservative SFR cut. It has been seen in other studies that there is a strong correlation between a galaxy's SFR and its 850 µm flux (e.g. Hayward et al. 2013a). To avoid the computational expense of performing RT on tens of thousands of galaxies with undetectable submm fluxes, we perform a cut by instantaneous SFR,

$$SFR_{inst} > 20 \,M_{\odot} \,yr^{-1},\tag{1}$$

which roughly corresponds to $S_{850} = 0.25$ mJy, well below the observational limit of our primary comparison data set ($S_{850} \gtrsim 1$ mJy). This gives 1670 galaxies at z = 2 within our $100 h^{-1}$ Mpc volume. To avoid accounting for the same emission twice we ignore galaxies that lie within 60 pkpc of another galaxy in the selection, and use an aperture centred on the most highly star-forming object of the two. At z = 2 approximately 5 per cent of the selection is accounted for within other apertures.

Fig. 2 shows the correlation between SFR_{inst} and S_{850} for all galaxies in our selection in all snapshots. There is a clear positive correlation except at the lowest redshifts. We therefore conclude that our sample is complete down to $\lesssim 1$ mJy, except for a few galaxies at low redshifts ($z \lesssim 0.5$) with low SFRs that have significant S_{850} emission owing to their proximity, but these galaxies contribute negligibly to the overall number counts (see Section 3.1).

2.4 Light-cone construction

The SIMBA simulations output times were chosen in such a way that every other consecutive snapshot lines up in redshift space, i.e. the comoving distance between every other snapshot is the same as the side length of the simulation box. This makes creating light-cones relatively simple. We first assume some sky area, $A = \ell^2$. At each snapshot we then find the comoving distance covered by ℓ . Because of the small comoving volume of the fiducial SIMBA run the same structures can appear multiple times if a sufficiently large sky area is chosen. To mitigate this effect, we randomly choose a line-of-sight alignment axis, and randomly translate the volume along the plane of the sky direction. We use an area $A = 0.5 \text{ deg}^2$ comparable to single S2CLS fields (Geach et al. 2017). Once the selection has been made for each snapshot, the light-cone is created by stitching each consecutive snapshot along the chosen *z*-direction.

Fig. 3 shows the distribution of galaxies in a single light-cone realization. The number density increases with redshift to cosmic noon ($z \sim 2$), and then decreases gradually toward z = 10, broadly as observed. The total volume of the light-cone in the range $0 < z < 10 \text{ is } 4.6 \times 10^7 \text{ Mpc}^3$, which is ~14.5× larger than the simulation box size. Fig. 4 shows the projected map from this light-cone realization. The 'observed' map is produced by convolving the projected SIMBA 850 µm light-cone with the SCUBA-2 point spread function (PSF; Dempsey et al. 2013). Note that it does not include instrumental noise, however this could be trivially added to mimic real SCUBA-2 observations if needed. We explore the effect of source blending, both associated and unassociated, in Section 3.2. The effect of cosmic variance can also be investigated by taking multiple realizations of the light-cone; we investigate this in Section 3.1.

3 SUBMILLIMETRE NUMBER COUNTS

3.1 Integrated number counts

We begin by comparing SIMBA SMG predictions to the observed integrated number counts. Recent SMG surveys tightly constrain the number counts for $S_{850} \gtrsim 3$ mJy (Coppin et al. 2006; Scott, Dunlop & Serjeant 2006; Weiß et al. 2009; Austermann et al. 2010; Scott et al. 2012; Geach et al. 2017; Simpson et al. 2019), and this has traditionally been a major challenge for models to reproduce. We examine this in two ways: using the individual snapshots assembled based on a weighting function that we call the 'comoving' method, and using the light-cone method described in Section 2.4.

For the comoving method, we first define the volume-normalized number density at that redshift, $dN(z)/dS dV \text{ [mJy}^{-1} \text{ Mpc}^{-3}\text{]}$. We then scale this by the volume defined by the mid-point redshifts between the nearest neighbouring snapshots,

$$z_{i,\text{low}} = (z_i - z_{i-1})/2,$$

 $z_{i,\text{upp}} = (z_{i+1} - z_i)/2.$

These can be used to find the volume by integrating the differential comoving volume (defined in Hogg 1999) between these limits,

$$V_{\rm C}^z = \int_{z_{i,\rm upp}}^{z_{i,\rm low}} \frac{\mathrm{d}V_{\rm C}}{\mathrm{d}z} \,\mathrm{d}z.$$

The total number counts are then given by summing the contribution from each snapshot,

$$\frac{\mathrm{d}N}{\mathrm{d}S} = \sum_{z=z_0}^{z_{\mathrm{max}}} \frac{\mathrm{d}N(z)}{\mathrm{d}S\,\mathrm{d}V} \, V_{\mathrm{C}}^z. \tag{2}$$

The advantage of using the comoving approach is that the whole volume is used, which maximizes the dynamic range of the number counts by including the most extreme galaxies at all redshifts. The light-cone approach, however, is more useful to account for observational effects such as blending along the line of sight. Blending of associated (near-field) and unassociated (far-field) sources can increase the apparent fluxes of individual detections in single-dish maps (see Hodge & da Cunha 2020, for a discussion); we examine this in more detail in Section 3.2.

We compare our results primarily to the latest constraints from the S2CLS 850 μ m counts (Geach et al. 2017). This large survey covered 5 deg² over the UKIRT Infrared Deep Sky Survey (UKIDSS)-Ultra-Deep Survey (UDS), Cosmological Evolution Survey (COSMOS),

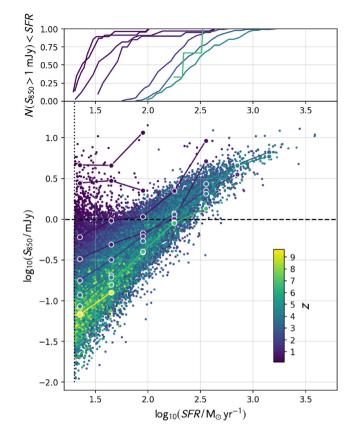


Figure 2. Bottom panel: instantaneous star formation rate (SFR) against 850 µm flux density for all selected galaxies in each snapshot, coloured by redshift. The dashed horizontal line marks $S_{850} = 1$ mJy. Binned medians are shown by the large points, at the following redshifts: $z_{bin} = [0.12, 0.2, 0.5, 0.8, 1.7, 3.2, 4.5, and 6.7]$. There is a correlation between 850 µm flux density and SFR at all redshifts, but this is strongest at cosmic noon ($z \sim 2$). Top panel: cumulative fraction of galaxies with $S_{850} > 1$ mJy greater than the given SFR, at $z \in z_{bin}$. At lower redshifts, a small number of low-SFR galaxies have high (>1 mJy) fluxes, but at z > 0.5 the snapshots are complete above this flux density limit.

Akari-North Ecliptic Pole (NEP), Extended Groth Strip, Lockman Hole North, SSA22, and Great Observatories Origins Deep Survey (GOODS)-North fields to a depth of \sim 1 mJy.

Fig. 5 shows the differential number counts of 850 µm sources using our three approaches: comoving (solid green), light-cone (solid blue), and light-cone including blends for 7.4 arcsec (dashed blue) and 14.8 arcsec (dotted blue) apertures. In the left-hand panel, we compare to Geach et al. (2017) observations, while in the blow-up plot on the right that focuses on the observationally probed regime, we additionally compare to a number of other single-dish surveys (Coppin et al. 2006; Weiß et al. 2009; Casey et al. 2013; Chen et al. 2013; Simpson et al. 2019), as well as the interferometric constraints from Béthermin et al. (2020). Notable among these are the results from Chen et al. (2013), which utilize cluster lensing fields to extend to lower flux densities than accessed in Geach et al. (2017). The turnover at very low fluxes arises from incompleteness below 1 mJy (see Section 2.3) owing to our SFR > $20 M_{\odot} \text{ yr}^{-1}$ sample selection; we are not concerned with this regime at present, since it lies below the depth of current single-dish SMG surveys, though we note that such a turnover has been constrained in the semi-empirical models of Popping et al. (2020).

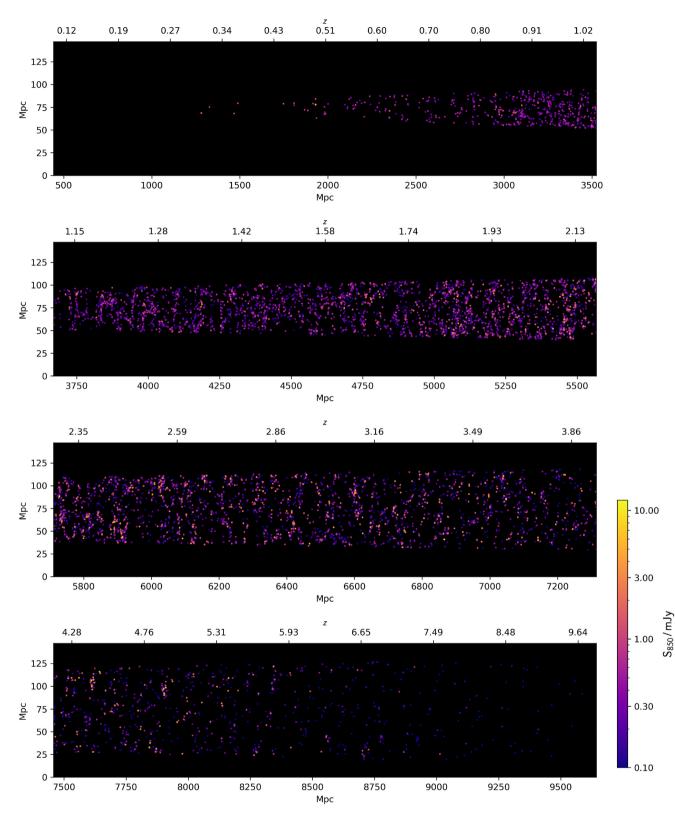


Figure 3. SIMBA reconstructed light-cone over 0.5 deg², in the range 0.1 < z < 10. Each point shows a galaxy coloured by 850 µm flux density. The radial distance on the *x*-axis is the comoving distance. The transverse distance *d* on the *y*-axis is the comoving distance, and *d* = [42.6, 67.0, 80.4, 91.2, 103.72, and 116.3] at *z* = [1, 2, 3, 4, 6, and 9], respectively.

The blue shaded region shows the uncertainty in the SIMBA prediction, calculated from two sources. The first is from Poisson errors on the raw counts. The second is from the spread in counts over 50 different light-cone realizations, encoding the effect of cosmic

variance on the counts. The shaded region shows the quadrature combination of these from the blended light-cone counts (described in detail in the next section). We find that field-to-field variance is approximately equal to Poisson variance at all flux densities, similar to

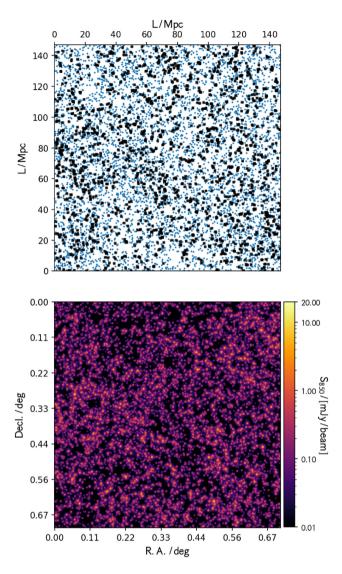


Figure 4. Top: map of a single light-cone realization using all selected objects (SFR_{inst} > $20 \,M_{\odot} \,yr^{-1}$) on the sky plane (blue points). Sources blended along the line of sight are shown by black crosses. Bottom: The 850 µm map convolved with the SCUBA-2 beam (Dempsey et al. 2013), coloured by flux density.

that found for GALFORM in Cowley et al. (2015) (for >5 mJy). Fig. 5 shows that the light-cone and comoving approaches (green and blue lines) are in excellent agreement with each other over the flux density range probed (\sim 0.01–15 mJy). This is unsurprising since they come from the same underlying simulation data, but it is a useful check.

SIMBA matches the shape of the latest observed 850 μ m number counts from Geach et al. (2017), and the normalization is within 0.25 dex at >3 mJy. The agreement at the bright end (>12 mJy), where cosmological hydrodynamic simulations have traditionally struggled, is particularly good. Table 1 details the predicted differential and cumulative number counts from SIMBA; we note that the cumulative number counts provide a less robust comparison to data since we do not model the impact of lensing that strongly increases the number counts at the most extreme luminosities. SIMBA's level of agreement is unprecedented from cosmological hydrodynamic simulations (for a review, see Casey et al. 2014). For comparison, we also show the results from the EAGLE simulation (McAlpine et al. 2019), which illustrates that EAGLE does not come as close to matching the 850 μ m number counts (see also Cowley et al. 2019; Wang et al. 2019). In particular, EAGLE does not produce any bright (>4 mJy) sources at z > 0.5. We discuss the comparison to EAGLE and other models in more detail in Section 3.4.

The unprecedented close agreement between SIMBA and observations of SMG number counts is the primary result in this paper. We note that SIMBA was not tuned specifically to match SMGs, or the SFRs in massive high-*z* galaxies; this model was tuned primarily to match the evolution of the overall stellar mass function and the stellar mass–black hole mass relation (Davé et al. 2019). Our result thus demonstrates that a hierarchical structure formation model, analysed using dust RT and accounting for observational effects, is capable of broadly matching SMG number counts without the need for any ad hoc physics modifications such as IMF variations.

3.2 Unassociated and associated blends

Owing to the relatively large beam of single-dish instruments, it has been suggested that blending may play an important role in setting the SMG number count distribution, particularly at the bright end (e.g. Hayward et al. 2013b, 2018; Cowley et al. 2015; Hodge & da Cunha 2020). We investigate the effect of two types of blends, physically *associated* blends of near-field objects (within the same large-scale structure), and *unassociated* blends of far-field objects that align along the line-of-sight.

The light-cone method can be used to directly evaluate the impact of unassociated blending. To do so, we combine all sources with an on-sky separation less than *R* arcsecond. We simply sum the contributions within this aperture, rather than a more sophisticated method using a matched-filtered PSF (as performed in Cowley et al. 2015). We test two aperture sizes, R = [7.4, 14.8] arcsec, equal to the SCUBA-2 beam half width at half-maximum (HWHM) and FWHM, which bound the true contribution.

We find that, for all sources in a given light-cone (8275^{+124}_{-135}) , 35 per cent (11 per cent) contribute to the flux of another source for the 14.8 arcsec (7.4 arcsec) aperture, where our uncertainties are the 16th–84th percentile range on the 50 light-cone realizations. This leaves the number of sources post-blending at 5589^{+79}_{-82} (7295^{109}_{-120}), and the fraction of those remaining sources that are blends of more than one galaxy is 52 per cent (11 per cent). This is for *all* sources in our light-cone; restricting to $S_{850} > 1$ mJy gives a blended fraction of 69 per cent (28 per cent), and for $S_{850} > 3$ mJy this rises to 74 per cent (30 per cent). This is somewhat higher than the fraction measured in Hayward et al. (2013b) (\gtrsim 50 per cent for $S_{850} > 1$ mJy).

We can also study the redshift separation of our blended sources, measured as the sum of the redshift separations of each source in quadrature, with respect to the primary source,

$$\Delta z = \left(\sum_{i>1}^{N} (z_i - z_1)^2\right)^{1/2},$$
(3)

where *N* is the total number of components contributing to the blended source, and z_i is the redshift of component *i*. Fig. 6 shows the normalized distribution of Δz . There is a single strong peak in the distribution around unity, tailing off at lower and higher separations. For the 14.8 arcsec (7.4 arcsec) aperture, the median $\Delta z = 1.53$ (1.16) for ≥ 1 mJy sources. This increases for higher flux densities, $\Delta z = 1.86$ (1.34) for ≥ 3 mJy sources. The general shape of the Δz distribution is in good agreement with that found in previous studies (minus a low separation peak, discussed below), as well as the trends with aperture size and lower flux density limit, however there are quantitative differences. Hayward et al. (2013b) measure $\Delta z = 0.99$

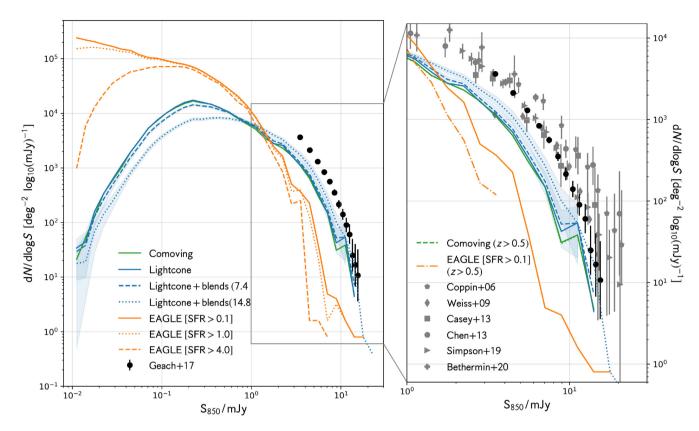


Figure 5. 850 µm differential number counts in SIMBA. Results from the comoving method (solid green) and the light-cones (mean of 50 realizations, solid blue) are shown. Including the effects of blends leads to an increase in the normalization at >1 mJy (dashed and dotted blue, for 14.8 and 7.4 arcsec beam sizes, respectively). The shaded blue region shows the quadrature combination of the Poisson errors and the inter-light-cone realization scatter on the blended counts. We show observational constraints from S2CLS (black; Geach et al. 2017) and a number of previous studies in the inset panel (grey; Coppin et al. 2006; Weiß et al. 2009; Casey et al. 2013; Chen et al. 2015; Simpson et al. 2019; Béthermin et al. 2020). We also present results from the EAGLE simulations (orange; McAlpine et al. 2019), generated using the comoving method, for different SFR cuts; these are converged for SFR > 0.1 M_☉ yr⁻¹. The inset panel shows the effect of excluding galaxies with $z \leq 0.5$ from the SIMBA (green dashed) and EAGLE (orange dashed dotted) counts.

| Table 1. SII | MBA differential | number counts | $dN/d\log S$ and | d cumulative |
|---------------|---------------------|-----------------|------------------|----------------|
| number coun | ts $N(>S)$, from t | he comoving and | light-cone metho | ods (including |
| blends within | n a 14.8 arcsec aj | perture). | | |

| <i>S</i> ₈₅₀ (mJy) | log ₁₀ (<i>S</i> ₈₅₀) log ₁₀ (mJy) | | Light-cone + blends (14.8 arcsec) /d log S $pg_{10}(mJy)^{-1}$) | Comoving N(> S) (deg^{-2}) |
|----------------------------------|--|---------|--|------------------------------------|
| 1.12 | 0.05 | 5070.93 | 6028.80 | 1502.45 |
| 1.41 | 0.15 | 3483.30 | 4935.20 | 1074.74 |
| 1.78 | 0.25 | 2791.47 | 3951.60 | 761.00 |
| 2.24 | 0.35 | 2293.71 | 3294.80 | 506.74 |
| 2.82 | 0.45 | 1678.16 | 2331.60 | 308.15 |
| 3.55 | 0.55 | 1083.91 | 1704.40 | 170.04 |
| 4.47 | 0.65 | 639.59 | 1087.20 | 83.87 |
| 5.62 | 0.75 | 295.89 | 581.20 | 37.09 |
| 7.08 | 0.85 | 148.95 | 270.00 | 14.85 |
| 8.91 | 0.95 | 31.04 | 100.80 | 5.85 |
| 11.22 | 1.05 | 38.29 | 53.20 | 2.39 |
| 14.13 | 1.15 | 4.72 | 17.60 | 0.24 |
| 17.78 | 1.25 | 0.0 | 0.80 | 0.0 |
| 22.39 | 1.35 | 0.0 | 0.40 | 0.0 |

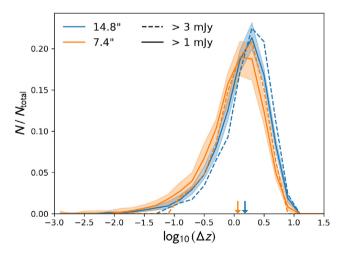


Figure 6. Normalized distribution of Δz for R = 14.8 and 7 arcsec aperture sizes, in blue and orange, respectively. Each aperture size is shown for a different lower flux density limit, ≥ 1 and ≥ 3 mJy (solid and dashed, respectively). The arrows on the *x*-axis show the median of the distribution for each aperture size for the ≥ 1 mJy selection.

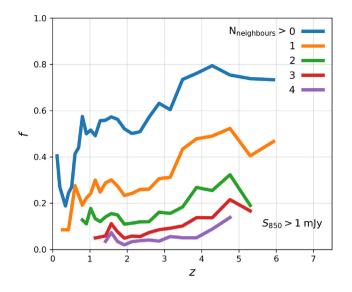


Figure 7. Fraction of sources with different numbers of neighbours for the $S_{850} > 1$ mJy population. We only show redshifts where there are at least five sources.

for ≥ 3 mJy sources in a 15 arcsec aperture, almost a factor of 2 smaller than that seen in SIMBA, however they do see an increase for their brightest sources ($\Delta z = 1.46$ for ≥ 7 mJy sources). Similarly, Cowley et al. (2015) find $\Delta z \sim 1$ for ≥ 4 mJy sources in a 15 arcsec aperture. The higher median Δz seen in SIMBA may be due to the higher redshift distribution of sources (see Section 3.3).

Fig. 5 depicts the impact of unassociated blends in the SIMBA light-cone on the integrated number counts, via comparing the blue solid line without blending and the blue dashed and dotted lines for blending with 7.4 and 14.8 arcsec apertures, respectively. In general, blending tends to increase the normalization above 1 mJy by a small factor, compensated by a decrease in the normalization at the faint end. The larger aperture has a more significant effect on the normalization, increasing it by ~0.15 dex at 7 mJy, which leads to excellent agreement with the Geach et al. (2017) results in this bright flux density regime. The dynamic range is also significantly extended, with the brightest source for the 14.8 arcsec aperture light-cone having $S_{850} = 22.4$ mJy, compared to 15.2 mJy for the 7.4 arcsec aperture. In summary, unassociated blending provides a small but significant contribution to the bright end of the number counts.

Of course, there may be significant near-field blending from multiple galaxies interacting in the same halo or clumpy substructure within a single galaxy, which could boost the flux of 'individual' sources (Bussmann et al. 2015; Simpson et al. 2015; Stach et al. 2018). Evidence of this has been seen with ALMA (see Hodge & da Cunha 2020). We cannot directly investigate this since we compute the SMG flux within the entire SCUBA-2 beam; this also explains why we do not see a low-redshift peak in the Δz distribution in Fig. 6. However, we can examine the environment of SMGs in order to determine whether the brightest objects are likely to have neighbours that can contribute significant submm flux.⁸

Fig. 7 shows the fraction of our selected sources above some flux density limit with neighbours, where a 'neighbour' is defined as any galaxy with a stellar mass $M_{\star} > 5.8 \times 10^8 \text{ M}_{\odot}$ that lies with 60 pkpc

of the source. Greater than 50 per cent of sources with $S_{850} > 1$ mJy have at least one neighbour at all redshifts, dropping at z < 1. For the brighter, $S_{850} > 3.6$ mJy population the fraction is even higher, at least 60 per cent at all redshifts where there are sufficient sources. Evidence of greater multiplicity of high flux density sources has been seen in observations (Bussmann et al. 2015).

While we do not compute RT fluxes in smaller galaxies owing to these systems being too poorly resolved for RT, we can roughly estimate the impact of blending by examining the fraction of the SFR in a halo contributed by the central galaxy. SFR does not translate directly into S_{850} , but there is some correlation (see Section 4.1), and since smaller galaxies are likely to be lower metallicity and thus likely contain less dust, one expects that their contribution to the blended S_{850} flux will be overestimated by just considering their contribution to the SFR. Thus we can place an upper limit on the impact of associated blends.

For galaxies with $S_{850} > 1$ mJy at z = 2, we find that the central galaxy contributes 95 per cent of the total SFR, on average. At higher redshifts, and for higher S_{850} cuts, the corresponding numbers are even smaller. This suggests that associated blends will only contribute at most \sim 5 per cent to the S_{850} flux in SMGs.

In short, whilst SMGs are rare, unassociated blends are still common, and have a small but significant effect on the number counts. Associated blends cannot be directly estimated here, but using the SFR as a proxy shows that the central galaxy in the beam contributes more than 95 per cent of the S_{850} flux on average. We will perform a more detailed comparison with high-resolution interferometric observations in future work, utilizing high-resolution zoom simulations of individual SIMBA galaxies.

3.3 Redshift distribution of SMGs

An orthogonal constraint to number counts on galaxy formation models is the redshift distribution of SMGs. This tests whether the models' SMGs are appearing at the right cosmic epochs. We investigate this by examining in SIMBA the redshift distribution of SMGs above a flux limit chosen to match current observational constraints.

The top panel of Fig. 8 shows the differential number counts per deg² for the $S_{850} > 3.6$ mJy SMG population. We show the distribution for the full comoving snapshots, as well as the median and 16th–84th spread for the 50 light-cone realizations. We compare to observations from the ALMA/SCUBA-2 UDS (AS2UDS; Dudzevičiūtė et al. 2020), an ALMA follow-up survey of S2CLS sources from the 0.96 deg² UKIDSS-UDS field (Stach et al. 2019). We correct for incompleteness using a conservative upper estimate from Geach et al. (2017).

In SIMBA, the median redshift for these SMGs, with 16–84 per cent range, is $z = 3.16^{+1.12}_{-0.69}$, for both the light-cone and comoving methods. The 1σ spread from different light-cone realizations is shown to illustrate the impact of field-to-field variance on the distribution; the comoving method predictions lie generally within the variance of the light-cone method.

Overall, SIMBA's redshift distribution peaks at $z \sim 3$, which is somewhat higher than observed. Dudzevičiūtė et al. (2020) measure a median redshift of $z = 2.79^{+0.07}_{-0.07}$, lower than that obtained from both our light-cone and comoving methods. There is a clear excess of sources in SIMBA at $3.5 \gtrsim z \gtrsim 5$. A number of other studies measure similar median redshifts for similar flux density cuts, particularly where estimates are made for the redshifts of optical/IR undetected sources (Hodge & da Cunha 2020). This suggests that SIMBA overproduces SMGs at higher redshifts.

⁸Strictly, galaxies with larger separations may still be 'associated', since they may reside within the same large-scale structure, but for our purposes we class all galaxies within 120 kpc as 'associated'.

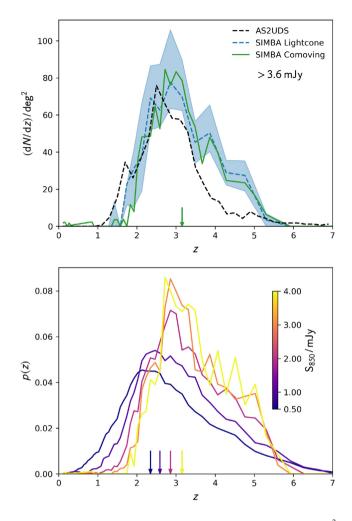


Figure 8. Top: differential number count evolution with redshift per deg². Comoving counts are shown in green, and the median light-cone counts as the dashed blue line, with the 16th–84th percentile range shown by the shaded region. We shows observational constraints from AS2UDS (Dudzevičiūtė et al. 2020), corrected for incompleteness (Geach et al. 2017), by the black dashed line. The medians for both approaches is shown by the arrow on the *x*-axis. Bottom: the normalized redshift distribution from the light-cone method for different flux density cuts. Medians are again shown by arrows.

Interestingly, the existence of SMGs at high redshifts has sometimes been presented as a challenge to hierarchical galaxy formation models, since high-z SMGs are forming stars so rapidly at early times. SIMBA not only meets this challenge, but notably overshoots it. As we will see later, SIMBA routinely predicts galaxies with SFR $\gtrsim 1000 \, M_{\odot} \, yr^{-1}$ as high as $z \gtrsim 4$, with high dust contents.

There is some observational evidence for positive evolution in the median redshift with increasing flux density cut (Chapman et al. 2005; Wardlow et al. 2011; Simpson et al. 2014, 2017; da Cunha et al. 2015), a form of SMG downsizing. To test whether we see similar flux density-dependent evolution, the bottom panel of Fig. 9 shows the normalized redshift distribution from the light-cone method for different flux density limits, ranging from $S_{850} > 4$ to >0.5 mJy (yellow to blue).

In general, SIMBA's redshift distribution becomes shallower and broader when including lower flux density sources. The median redshift decreases (from z = 3.15, for $S_{850} > 4$ mJy, to z = 2.34, for $S_{850} > 0.5$ mJy). The percentage of galaxies at z > 3 for $S_{850} > [0.5, 1, 2, 3, 4, and 5]$ mJy are [12, 20, 30, 39, 44, and 62] per cent,

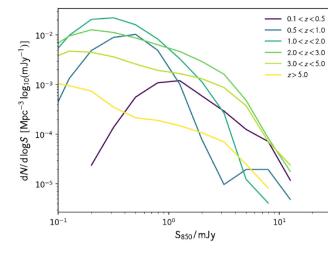


Figure 9. Comoving differential number counts in bins of redshift.

respectively. Even at z > 6, when the universe was just a billion years old, SIMBA predicts eight sources with $S_{850} > 1$ mJy within the whole comoving volume, which is broadly in agreement with AS2UDS.

The variation in the median redshift with flux density cut qualitatively agrees with that seen in observations, and with empirical models such as that of Béthermin et al. (2015) and Casey et al. (2018). However, such variation is not seen in the Lagos et al. (2019) SHARK SAM (see Hodge & da Cunha 2020, for a review).

A complementary view of the redshift distribution of SMGs is provided by the comoving differential number counts in different redshift intervals. This is shown in Fig. 9, from z > 5 down to z =0.1. In order to boost statistics, we combine all snapshots within the listed redshift interval, and construct a volume-normalized number count distribution from this.

As expected from the integrated redshift distribution in Fig. 8, the differential number counts show a rapid rise at early epoch, and then drop past $z \sim 2$. Fig. 9 additionally shows that the shape of the number count distribution changes significantly. At z > 5 the luminosity function is power law like, with no faint end turnover above 0.1 mJy. However, at lower redshifts, the distribution appears more Schechter like, with a more prominent knee. The faint-end turnover owing to our selection limit also becomes evident; we remind the reader that these differential counts are only expected to be complete above ~ 1 mJy. The redshift variation in the shape of the number count distribution represents a prediction from SIMBA that can be tested with future observations.

Overall, SIMBA broadly reproduces the observed redshift distribution of SMGs, albeit with a significant excess at $z \sim 4-5$. Moreover, SIMBA also produces SMG downsizing in qualitative accord with observations, with fainter SMGs peaking in number density at a lower redshift. SIMBA produces detectable (~ 1 mJy) SMGs as early as ~ 6 , and predicts that the shape of the number count distribution evolves with redshift.

3.4 Model comparisons

To contextualize our results within the current landscape of hierarchical models for SMGs, we now compare SIMBA's 850 μ m counts with various other semi-analytic and hydrodynamic model predictions from the literature over the past 20 yr. While hierarchically based models have generally not matched the number counts 'out of the box', they have over the years developed various modifications that have resulted in better agreement. It is thus interesting to highlight such models, particularly when in Section 4 we discuss the physical reasons why SIMBA appears to be broadly successful at matching the 850 μ m number counts and redshift distribution without ad hoc modifications.

EAGLE is a recent cosmological hydrodynamic simulation showing good agreement with a number of key galaxy distribution functions (Crain et al. 2015; Schaye et al. 2015). The Ref-100 fiducial run, with box volume (100 Mpc)³, contains 1504³ dark matter particles and 1504³ gas elements. UV to submm photometry for all galaxies in 20 snapshots covering the redshift range $0 \ge z \ge 20$, have been produced using version 8 of the SKIRT dust RT code (Camps et al. 2018).⁹ These show good agreement with low-redshift optical colours (Trayford et al. 2017) and FIR dust-scaling relations (Camps et al. 2016). McAlpine et al. (2019) also investigated the submm source population, finding reasonable agreement with the observed redshift distribution as measured by Simpson et al. (2014).

We have calculated the EAGLE 850 μ m luminosity function as follows. Using the publicly available 850 μ m fluxes for each galaxy, we sum the fluxes of galaxies that lie within 60 pkpc of each other to mimic our D = 120 pkpc aperture. We then combine all snapshots in the range $0.1 \ge z \ge 20$ using the comoving technique, described above, to give the number density per unit solid angle. To be conservative, we use a lower SFR limit than that used for SIMBA to allow us to pick up objects with lower SFR within the D = 120 pkpc aperture of another galaxy that may contribute to its total flux. To test the convergence with SFR limit we show three different SFR limits: SFR > [0.1, 1.0, 4.0] M_{\odot} yr⁻¹.

Fig. 5 shows the EAGLE predictions as the orange line for each of these selections. The normalization is significantly lower than in SIMBA (and even lower compared to the observational constraints), by around 0.5 dex at 3 mJy and up to 1 dex at 10 mJy. There are also no bright sources (>4 mJy) in EAGLE at z > 0.5. Our number counts derived for EAGLE are in agreement with those presented by Cowley et al. (2019) and Wang et al. (2019).

The counts are reasonably converged for SFR $> 1~M_{\odot}~yr^{-1}$, but demonstrate that there is a significant contribution at observable SMG fluxes from $1 < SFR < 4~M_{\odot}~yr^{-1}$ galaxies. In contrast, in SIMBA we find minimal contribution from SFR $< 20~M_{\odot}~yr^{-1}$ galaxies (see Section 3.2).

It has been suggested that part of the offset in 850 μ m counts between EAGLE and the observations is due to the small simulation volume (Wang et al. 2019). Smaller periodic volumes naturally do not contain massive clusters or their protocluster progenitors, which have been proposed as regions of preferential SMG activity, are also less likely to sample galaxies in the act of starbursting. Our results tentatively suggest that this cannot account for the offset entirely; our SIMBA volume is only ~3× larger than that of EAGLE, and still does not contain a large number of clusters – there is only a single 10^{15} M_{\odot} system at z = 0 in the SIMBA volume. Moreover, the deficit in EAGLE counts extends to low fluxes, whose galaxies would be quite well represented in a 100 Mpc box. We show in Appendix B that in SIMBA we do not see any greater deficit at the faint end in a higher resolution 50 Mpc box at z = 3.7.

It has also been suggested that the offset in the EAGLE counts is a result of not tuning to the statistical properties of dusty star-forming populations (McAlpine et al. 2019). Equally, SIMBA has not been directly tuned to such properties. We will demonstrate in Section 4 that the increased star formation and self-consistent dust model lead

⁹Available at http://icc.dur.ac.uk/Eagle/database.php

indirectly to SIMBA's better agreement. In SIMBA, the increased star formation likely occurs because early galaxies have very high mass loading factors that elevate substantial gas into the halo, which then coalesces into massive systems at $z \sim 2-3$, fuelling particularly vigorous star formation during cosmic noon.

The same effect was noted in both Finlator et al. (2006) and Narayanan et al. (2015), using fairly different feedback schemes. SIMBA includes AGN quenching feedback, primarily due to AGN jets that rely on low black hole accretion rates. At $z \sim 2-3$, some massive galaxies satisfy this and fall off the main sequence, while others do not and end up vigorously forming stars, appearing at the top end of the main sequence. We note that SIMBA agrees well with the number density of galaxies that lie $\gtrsim 1$ dex below the main sequence at these epochs (Rodríguez Montero et al. 2019), though it fails to sufficiently quench those galaxies since it does not match the counts lying $\gtrsim 2$ dex below the main sequence (Sherman et al. 2020). So it appears that SIMBA's AGN feedback is approximately striking the correct balance between quenching sufficient galaxies at $z \sim 2$, while not quenching too many massive galaxies that would eliminate the SMG population entirely.

Finally, it has been suggested that EAGLE may underestimate the FUV attenuation (Baes et al. 2019). This may be a result of the constant dust-to-metals ratio governing the diffuse dust mass, the modelling of dust in H II regions (Trčka et al. 2020), or the global star–dust geometry (e.g. Narayanan et al. 2018; Salim & Narayanan 2020). We address the impact of the self-consistent dust model in SIMBA in Section 4.3.

Fig. 10 shows a comparison of SIMBA to a wider suite of models using various techniques (Granato et al. 2000, 2004; Baugh et al. 2005; Fontanot et al. 2007; Shimizu et al. 2012; Hayward et al. 2013a; Lagos et al. 2019), alongside the Geach et al. (2017) observational constraints as grey diamonds. The SIMBA and (the most optimistic) EAGLE results are reproduced from Fig. 5 in green and orange, respectively.

A pioneering attempt to predict SMG number counts in a hierarchical framework was made using an early version of the GALFORM SAM (Granato et al. 2000), presented in Baugh et al. (2005), but fell dramatically short (dashed cyan line). An independent SAM was presented in Granato et al. (2004) (solid cyan line), which overshoots the number counts at the bright end, owing to updated cooling and star formation modules combined with RT using GRASIL (Silva et al. 1998).

Baugh et al. (2005) produced an update to the GALFORM model, and presented results when assuming a canonical IMF (dashed purple line), then went on to demonstrate that assuming a flat IMF above $1 M_{\odot}$ within merging galaxies could mitigate this issue and produce sufficient SMGs (solid purple line). While impressive in its agreement, such an IMF is somewhat controversial (Tacconi et al. 2008; Bastian et al. 2010; Hopkins 2013; Krumholz 2014; Motte et al. 2018; Schneider et al. 2018; Zhang et al. 2018). Lacey et al. (2016) presented an update to the (Baugh et al. 2005) model, in particular using a much less top-heavy IMF in mergers (slope x = 1). Cowley et al. (2015) presented the 850 µm number counts subject to blending with a beam size identical to the JCMT, and we show these predictions in Fig. 10 (dark purple line). The agreement with the Geach et al. (2017) results is exceptional over the flux density range probed, though this is still reliant on a top-heavy IMF in mergers. At higher flux densities Cowley et al. (2015) predict an upturn in the number counts, which we do not see in our results including blending.

Fontanot et al. (2007) (solid yellow line) attempted to reproduce the observed counts in the MORGANA SAM, without implementing

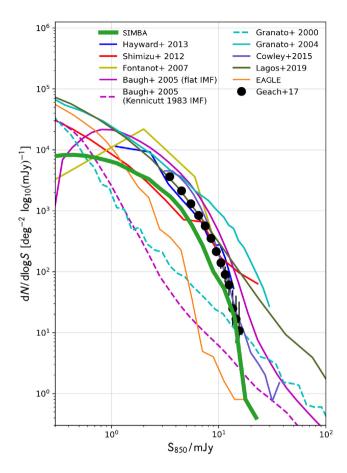


Figure 10. Differential number counts comparison with other models in the literature from Casey et al. (2014). We also plot the SHARK semi-analytic model (SAM) results (Lagos et al. 2019), and the updated GALFORM results from Lacey et al. (2016), including the effect of the SCUBA-2 beam (Cowley et al. 2015) (labelled Cowley+15). The SIMBA counts are represented by the comoving method (green line). Observational S2CLS counts (grey; Geach et al. 2017) are shown in grey. The EAGLE simulation (orange; McAlpine et al. 2019) counts are identical to those in Fig. 5.

a variable IMF. They found good agreement with the submm luminosity function, attributing this to their cooling model. However, their model overestimated number counts of local massive galaxies. This corroborates the suggestion of Dekel et al. (2009) that assuming highly efficient conversion of gas into stars, it is possible to achieve the SFRs required for SMGs at $z \sim 2$; but such near-unity conversion efficiencies are well above the \sim 5–10 per cent conversion efficiencies inferred for today's massive ellipticals that are putatively SMG descendants (Behroozi, Wechsler & Conroy 2013; Moster, Naab & White 2018).

Lagos et al. (2019) (solid dark green line) presented results for the SHARK SAM (Lagos et al. 2018), using attenuation curves computed from EAGLE using the SKIRT RT code (Trayford et al. 2020) and parametrized in terms of dust column density. They also use a fixed Chabrier (2003) IMF, and this gives reasonably good agreement at the faint end, whilst overestimating the number of bright sources by >1 dex.

Hayward et al. (2013a) (solid blue line) ran idealized (i.e. noncosmological) hydrodynamic simulations of disc galaxies and mergers, and then weighted their contributions with a hierarchical model to estimate the submm number counts. They get good agreement with observations, albeit with perhaps optimistic assumptions about The Shimizu et al. (2012) results are particularly interesting, in the sense that they are the first cosmological hydrodynamic simulations that do a reasonable job of matching 850 µm number counts (solid red line). They used a $100 h^{-1}$ Mpc GADGET-3 simulation, and implemented a simplified dust model of a spherical dust shell around each galaxy, out to 9 per cent of the virial radius, where this value was tuned to match the UV luminosity function at z = 2.5. While their model did not include AGN quenching feedback so likely did not produce a viable z = 0 galaxy population (although this was not tested directly), they were able to get within striking distance of observed SMG counts, albeit with too shallow a slope that strongly overpredicted the brightest systems and underpredicted by ~0.3 dex the number of $S_{850} \sim 3$ mJy sources.

In summary, hierarchical models have – to date – had some difficulty in reproducing SMG counts. Agreement is possible in SAMs by tuning parameters accordingly, albeit sometimes with questionable physical motivation. Both the Shimizu et al. (2012) simulations and EAGLE use cosmological hydrodynamics models to produce large populations of submm galaxies, but still show significant discrepancies compared to the observed 850 μ m counts. This highlights that SIMBA's agreement with SMG number counts is not trivial. It is thus interesting to examine why SIMBA performs so well in this regard: what are the physical drivers of the 850 μ m emission in SIMBA?

4 DRIVERS OF SUBMILLIMETRE EMISSION IN SIMBA

What is the explanation for the reasonably close match between the single-dish observational constraints on the integrated submm number counts and those predicted by SIMBA, particularly at the bright end? We investigate this by looking at the two primary physical sources for submm emission: ongoing star formation generating UV emission, and a large dust reservoir to attenuate and reradiate that emission. We begin by examining the combination of these properties, and evaluating the strength of any correlations.

4.1 The star formation rate-dust mass plane

The left-hand panel of Fig. 11 shows the SFR–dust mass relation in SIMBA. There is a clear dependence of 850 μm emission along both the SFR and dust-mass dimensions. Dust masses tend to increase with redshift for our SFR $> 20~M_{\odot}~yr^{-1}$ selection, and it is the galaxies with lower SFRs that show the largest relative increase.

The dependence of 850 μ m emission on SFR and dust mass has been parametrized as a power-law relation using idealized simulations with simplified geometries by Hayward et al. (2011) with the following form:

$$S_{850}/\text{mJy} = a \left(\frac{\text{SFR}}{100 \,\text{M}_{\odot} \,\text{yr}^{-1}}\right)^b \left(\frac{M_{\text{dust}}}{10^8 \,\text{M}_{\odot}}\right)^c,$$
 (4)

where *a*, *b*, and *c* are free parameters. Hayward et al. (2011) found the following best fits, a = 0.65, b = 0.42, and c = 0.58. The right-hand panel of Fig. 11 shows the ratio of the 850 µm flux predicted from the full RT and that from the Hayward et al. (2013a) parametric model [using dust masses from the self-consistent model

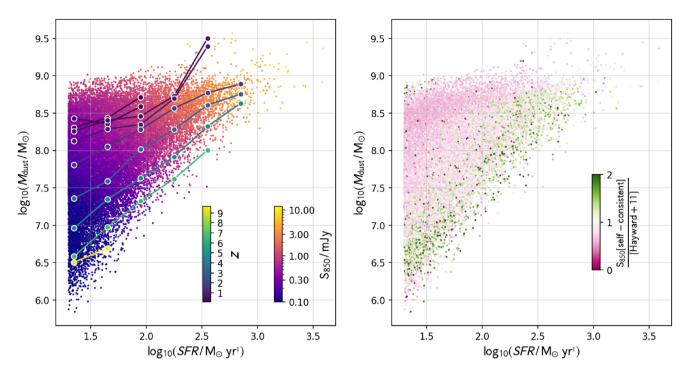


Figure 11. Dust mass against SFR for each galaxy at all redshifts. Left-hand panel: each galaxy is coloured by its 850 μ m flux density. Larger connected points show the median relations (at redshifts $z_{bin} = [0.12, 0.2, 0.5, 0.8, 1.7, 3.2, 4.5, 6.7]$) coloured by their redshift. Right-hand panel: each point is coloured by the ratio of its 850 μ m luminosity in SIMBA and that predicted by the parametric form of Hayward et al. (2011).

(see Section 2.1) and instantaneous SFRs directly from SIMBA]. There are clear gradients along the SFR and dust-mass directions. There is a population of galaxies at fixed SFR with low dust masses for which the Hayward et al. (2011) model underpredicts the 850 μ m emission compared to SIMBA by up to a factor of 2. At higher dust masses, however, Hayward et al. (2011) model overpredicts the emission by approximately the same factor. Similarly, at a fixed dust mass of $10^{8.5}$ M $_{\odot}$ the most star-forming galaxies underpredict the emission by a factor of 2 compared to the Hayward model, whereas the lowest star-forming galaxies (in this sample) overpredict the emission by a factor of 2. The difference between SIMBA and Hayward et al. (2011) can likely be attributed to the significantly more complex star–dust geometries in SIMBA, combined with a relatively sophisticated dust model (Li et al. 2019).

We use SIMBA to generate new fits to equation (4), and find the following best-fitting parameters: $a = 0.58 \pm 0.0023$, $b = 0.51 \pm 0.0022$, and $c = 0.49 \pm 0.0031$, with 1 σ uncertainties <0.01 for each parameter. While broadly similar, our fit suggests a stronger dependence of the submm emission on SFR than in Hayward et al. (2011), and a weaker dependence on dust mass. Whilst the relation is reasonably tight, with a median fractional residual of 19.5 per cent for galaxies where $S_{850} \ge 1$ mJy, we caution that when computing quantities such as number count distributions, it is important to account for the scatter in the distribution, which can particularly impact the bright end. However, our results suggest that a reasonably tight relation does exist, and can be used to cheaply predict the 850 µm emission in other models.

Our best-fitting relation demonstrates that dust mass and SFR have an almost equally strong role in governing the strength of submm emission. Hence to understand the origin of SIMBA's high 850 μ m fluxes compared to many other models, we must investigate what is unique about the SFRs and dust masses predicted for high-redshift galaxies in SIMBA.

4.2 Contribution to the star formation rate function

We begin by examining SIMBA's SFRs, quantified by the star formation rate function (SFRF). Fig. 12 shows the SFRF in SIMBA at z = [2, 3, 4]. The submm contribution for two flux density cuts, >1 mJy (orange) and >2 mJy (red), is shown, as well as the SFRF for the full population (grey). For comparison, the EAGLE SFRF is shown in green.

SMGs are strongly biased to the most star-forming systems, as we have already seen in Fig. 2, accounting for *all* galaxies where SFR > $10^3 M_{\odot} \text{ yr}^{-1}$. The submm SFRF turns over at lower SFRs ($\sim 10^2 M_{\odot} \text{ yr}^{-1}$), and galaxies with SFR < $30 M_{\odot} \text{ yr}^{-1}$ do not produce currently observable submm emission at these redshifts. This justifies our use of a SFR > $20 M_{\odot} \text{ yr}^{-1}$ selection for examining SMGs, which conservatively ensures a complete sample at S_{850} > 1 mJy during the main SMG epoch.

Fig. 12 also shows a number of observational constraints to the SFRF. We used the Katsianis et al. (2017a) compilation of constraints from UV (van der Burg et al. 2010; Smit et al. 2012; Alavi et al. 2014; Parsa et al. 2016), H α (Sobral et al. 2013), and IR-selected samples (Reddy et al. 2008; Magnelli et al. 2011; Gruppioni et al. 2013). The authors use SFR indicators at these wavelengths from Kennicutt (1998a) obtained from SPS models, and dust correct the UV measurements using the Smit et al. (2012) and Hao et al. (2011) prescriptions. They assume a Salpeter (1955) IMF, which we convert to Chabrier (2003) by multiplying by a factor of 0.63 (Madau & Dickinson 2014). This compilation gives a comprehensive census of star-forming galaxies, tracing both dust-poor and low-mass systems, as well as massive, highly star-forming, dust-obscured systems.

IR-selected SFR measurements tend to extend the SFRF to higher SFRs by up to an order of magnitude compared to those from UVselected samples, since rapidly star-forming galaxies at this epoch tend to be quite dust obscured. SIMBA is in good agreement with

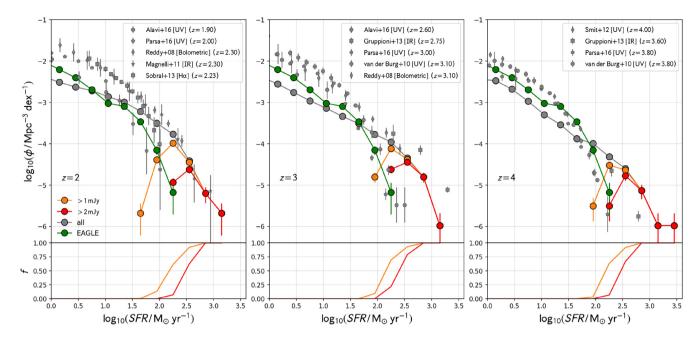


Figure 12. Star formation rate function (SFRF) at z = [2, 3, 4] (left- to right-hand panels) for the whole population (grey), and for the submm population > 1 mJy (orange) and > 2 mJy (red). EAGLE is shown in green. Bottom panels show the fraction of all galaxies that satisfy the two submm flux density thresholds at a given SFR. Observational constraints from the Katsianis et al. (2017a) compilation in the UV (van der Burg, Hildebrandt & Erben 2010; Smit et al. 2012; Alavi et al. 2014; Parsa et al. 2016), H α (Sobral et al. 2013), and IR tracers (Reddy et al. 2008; Magnelli et al. 2011; Gruppioni et al. 2013) are also shown, with the measurement redshift in the legend.

these IR-selected constraints at $z \sim 2$ (Magnelli et al. 2020) and $z \sim 4$ (Gruppioni et al. 2013). At $z \sim 3$ the Gruppioni et al. (2013) constraints have a higher normalization, but these are in tension with those from Reddy et al. (2008), highlighting the interstudy scatter at the high-SFR end. UV-selected samples, where they do extend to high SFRs, significantly underestimate the normalization compared to IR-selected constraints.

While SIMBA has success in matching the high-SFR end (SFR > $20 \,\mathrm{M}_{\odot} \,\mathrm{yr}^{-1}$; of importance for this paper), it generally falls well short of producing enough low-SFR galaxies, falling short in number density by up to ~ 0.7 dex at SFR $\leq 10 \, M_{\odot} \, yr^{-1}$. In part this is an issue of resolution. If we examine a $25 h^{-1}$ Mpc SIMBA box with identical physics, we find a better match to the SFRF for SFR \leq $10 \, M_{\odot} \, yr^{-1}$ (see Appendix B). This is due to both an intrinsic nonconvergence in the model and the scatter in the SFR- M_* relation. To clarify the latter, note that the large-volume SIMBA simulation has a galaxy stellar mass completeness limit of $5.8 \times 10^8 \text{ M}_{\odot}$, which at $z \sim 2$ corresponds broadly to an SFR limit of SFR $\sim 1 \text{ M}_{\odot} \text{ yr}^{-1}$. However, the substantial scatter in the SFR– M_{\star} relation (Davé et al. 2019) means that we will begin losing galaxies to our M_{\star} cut at significantly higher SFR. However, this non-convergence appears to be more prominent at z = 2 than at higher redshifts, suggesting that this cannot fully explain the discrepancies at all epochs.

Another potential source of the discrepancy is the well-known offset in the SFR– M_{\star} relation between all types of hierarchical models and observations at $z \sim 2$, in which models tend to underpredict SFRs by factors of ~2–3. If this is due to systematics in inferring SFRs from SED data (e.g. Leja et al. 2019), then this would shift the observational data points to the left by up to 0.5 dex. Again, this would help, but would not fully mitigate the discrepancy. Thus we conclude that SIMBA likely falls somewhat short at reproducing enough low-SFR galaxies at cosmic noon, although perhaps not as egregiously as Fig. 12 naively suggests. These low-SFR galaxies may contribute to the faint end (\sim 3 mJy) of the number counts, which could improve the agreement with observations, however they will have minimal effect at brighter flux densities.

Fig. 12 also shows the SFRF in the EAGLE model, in green. EAGLE does not produce galaxies with extremely high ($\gtrsim 300 \, M_{\odot} \, yr^{-1}$) SFRs, tending to follow the UV-selected constraints at the high-SFR end. This has been variously attributed to the lack of 'bursty' star formation in the EAGLE model (Furlong et al. 2015), or to the strength of the AGN feedback (Katsianis et al. 2017b). Whatever the cause, we speculate that the lack of highly star-forming galaxies is the primary reason for the corresponding dearth of bright 850 μ m sources in EAGLE, as has recently been suggested by Baes et al. (2020). Indeed, the discrepancy between EAGLE's SFRF and IR observations at SFR > 100 $M_{\odot} \, yr^{-1}$ is broadly similar to the discrepancy seen in their 850 μ m number counts at $S_{850} > 1$ mJy.

We note that simulation volume effects do not play a role in the SIMBA SFRF prediction. We have checked the SFRF against a $50 h^{-1}$ Mpc box size SIMBA run with the same resolution and input physics but one-eighth the volume (and approximately one-third that of EAGLE), and the SFRF is indistinguishable up to the point that the small-volume run runs out of galaxies (SFR ~ 400 M_{\odot} yr⁻¹). This is even true in the 25 h^{-1} Mpc SIMBA box with 8× higher mass resolution. Hence the SFRF is quite well converged versus volume effects (see Appendix B for details). We correspondingly infer that the lack of high-SFR galaxies in EAGLE does not owe to its smaller volume relative to SIMBA's.

Overall, SIMBA does a good job at reproducing the SFRF at the high-SFR end, generally tracking well the FIR derived SFRF constraints at $z \sim 2$ –4. This is a major driver of its success in reproducing the 850 µm number counts. However, the FIR emission is also strongly dependent on the amount of dust in the galaxy. Thus next we examine the role that SIMBA's dust model plays in setting the 850 µm counts.

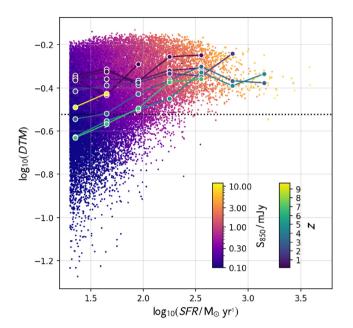


Figure 13. Dust-to-metals ratio (f_{DTM}) against SFR for each galaxy, coloured by S_{850} luminosity. Larger connected points show the median relations at the following redshifts: $z_{\text{bin}} = [0.12, 0.2, 0.5, 0.8, 1.7, 3.2, 4.5, 6.7]$. The black dotted line shows a fixed DTM = 0.3.

4.3 Dust-to-metal and dust-to-gas ratios

We have already described the self-consistent dust model in SIMBA (see Section 2.1). This allows for both the creation and destruction of dust, meaning that the dust content of a galaxy does not directly scale with either the gas or metallicity evolution, but can evolve independently. The dust-to-metal (f_{DTM}) and dust-to-gas (f_{DTG}) ratios are therefore direct predictions of the model, and can influence the submm emission.

 $f_{\rm DTM}$ describes the fraction of all ISM metals locked in dust grains, which for the self-consistent model is given by

$$f_{\rm DTM} = \frac{M_{\rm dust}^{\rm self-consistent}}{M_{\rm dust}^{\rm self-consistent} + Z_{\rm gas}M_{\rm gas}},$$
(5)

where $M_{dust}^{self-consistent}$ is the total dust mass in the self-consistent model, M_{gas} is the total gas mass, and Z_{gas} is the gas-phase mass-weighted metallicity. Fig. 13 shows f_{DTM} versus SFR for all galaxies in our comoving selection at a range of redshifts. Rather than all galaxies having identical values for f_{DTM} , there is a large range in f_{DTM} at fixed SFR, and the median relation evolves with redshift. Whilst S_{850} is primary correlated with SFR, there is also an apparent secondary correlation with f_{DTM} .

Simulations that do not model the dust self-consistently must infer the dust mass from other galaxy properties, typically the metal content of the gas. f_{DTM} is then the fraction of those gas-phase metals assumed to be in the form of dust. This can complicate comparisons between simulations. In the absence of a dedicated dust model, many simulations arbitrarily reduce the enrichment of the ISM in order to match the mass–metallicity relation (MZR, e.g. MUFASA; Davé et al. 2016). Applying a fixed f_{DTM} to the metal-enriched gas in such models will give artificially lower dust masses. The EAGLE simulation does not arbitrarily reduce enrichment, and this is one potential cause of the high normalization of the MZR in this model at z = 0 (see Somerville & Davé 2015). It also means that all ISM metals are in the gas, so f_{DTM} can directly be applied.

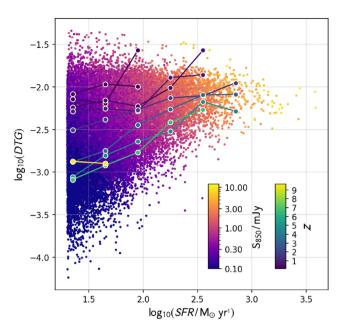


Figure 14. Dust-to-gas mass ratio (DTG) against SFR for each galaxy, coloured by S_{850} luminosity. Larger connected points show the median relations at the following redshifts: $z_{bin} = [0.12, 0.2, 0.5, 0.8, 1.7, 3.2, 4.5, 6.7].$

A fixed value of $f_{\text{DTM}} = 0.3$ was assumed in the EAGLE submm predictions (Camps et al. 2018; McAlpine et al. 2019). Fig. 13 shows this value as a horizontal dotted line. A large fraction of galaxies in SIMBA have a higher f_{DTM} , particularly at z < 5. This may explain in some part the general offset in IR luminosity functions seen in the EAGLE model at z > 1 (Baes et al. 2020).

 $f_{\rm DTG}$ relates the dust mass to the total gas mass of the galaxy. Fig. 14 shows ($f_{\rm DTG}$) versus SFR for all submm galaxies in the comoving selection. There is a much larger dynamic range in $f_{\rm DTG}$ than $f_{\rm DTM}$, and this appears to be due to stronger positive redshift evolution in the former, particularly for SFR < $100 \,\mathrm{M}_{\odot} \,\mathrm{yr}^{-1}$. This suggests that, whilst the fraction of metals locked in dust remain relatively constant with redshift, the consumption of gas in galaxies through star formation boosts $f_{\rm DTG}$ considerably.

Whilst Fig. 13 shows the significant spread in $f_{\rm DTM}$, it does not tell us how much dust there is in comparison to using a fixed $f_{\rm DTM}$. In order to best compare with the $f_{\rm DTM}$ used in EAGLE we include the dust mass from the self-consistent model,

$$M_{\rm dust}^{\rm DTM} = f_{\rm DTM} \left(M_{\rm dust}^{\rm self-consistent} + M_{\rm gas} Z_{\rm gas} \right), \tag{6}$$

where M_{dust}^{DTM} is the dust mass implied with a fixed f_{DTM} . Fig. 15 shows the ratio of the dust mass from the self-consistent model, $M_{dust}^{self-consistent}$, and that implied by using a fixed $f_{DTM} = 0.3$ as a function of SFR. As implied by Fig. 13, a large number of galaxies in SIMBA have higher dust masses than would be obtained using a fixed DTM ratio, by factors of up to 2.5.

To see how this affects the total mass of dust in all galaxies, in Fig. 16 we plot the sum of all dust in the self-consistent model and in that implied by using a fixed f_{DTM} . When looking at all galaxies in the comoving volume, regardless of SFR, we see that the self-consistent model gives higher dust masses at lower redshift, and this is proportional to the value of f_{DTM} . At z = 0.1, $f_{\text{DTM}} = 0.3$ leads to 50 per cent less total dust compared to the self-consistent model. We also consider just the SMGs with $S_{850} > 1$ mJy, and find that these galaxies have even higher dust masses in the self-consistent

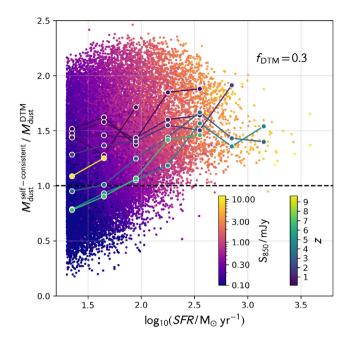


Figure 15. Ratio of the dust mass predicted by the self-consistent dust model, and that implied by using a fixed f_{DTM} ratio of 0.3, as a function of SFR. Each point shows a single galaxy coloured by S_{850} luminosity. Larger connected points show the median relations at the following redshifts: $z_{bin} = [0.12, 0.2, 0.5, 0.8, 1.7, 3.2, 4.5, 6.7]$.

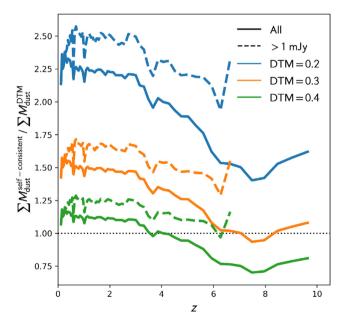


Figure 16. The ratio of *total* dust mass in the self-consistent dust model to that implied by a model with fixed DTM, and its evolution with redshift. We show this ratio for a range of DTM values. We show all galaxies in the comoving volume (solid lines) regardless of SFR, and a subset of submm galaxies where $S_{850} > 1$ mJy (dashed lines).

model compared to using a fixed f_{DTM} . This reflects the higher normalization of the f_{DTM} ratio in the high-SFR regime.

To test how this higher dust mass in the self-consistent model translates into predicted 850 μ m emission, we reran the RT for all galaxies in a single snapshot (z = 2.02). We modified POWDERDAY to take account of the metals locked up in dust in the self-consistent

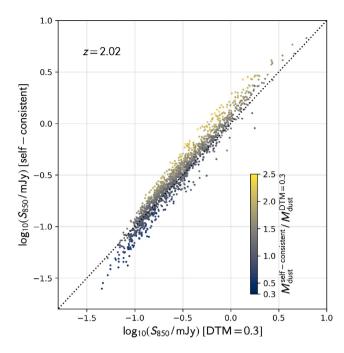


Figure 17. S_{850} for the self-consistent dust model against S_{850} using a fixed $f_{\text{DTM}} = 0.3$, at z = 2.02. Each point shows a galaxy coloured by the ratio of its dust mass in the self-consistent model against that implied using a fixed $f_{\text{DTM}} = 0.3$. The dotted line delimits where the flux densities are equal in both models.

model when calculating DTM, rather than just the metals in the gas. We assumed a fixed $f_{\text{DTM}} = 0.3$ to compare to EAGLE. Fig. 17 shows the 850 µm emission obtained in both the self-consistent and fixed f_{DTM} models. There is some spread in the relation, and this is directly proportional to the ratio of the dust mass in the two models. Where the self-consistent model predicts a higher dust mass, there is higher 850 µm emission, by up to +0.3 dex. This is slightly higher than that expected from the sublinear scaling with dust mass measured in equation (4), which may be attributable to the non-uniform dust distribution possible in the self-consistent model, as well as differences with redshift. Assuming that the difference in predicted S_{850} seen at z = 2.02 due to the self-consistent model translates to other redshifts, this could account for a reduction in the number density of the brightest sources via a systematic shift to lower flux densities of ~0.3 dex.

5 CONCLUSIONS

We have modelled the submm emission from galaxies in the SIMBA cosmological hydrodynamic simulation by using dust continuum RT with POWDERDAY in post-processing. Our main findings are as follows.

(i) We find good agreement with the shape of single-dish observational constraints on the integrated 850 μ m number counts, and the normalization is within -0.25 dex at $S_{850} > 3$ mJy. At the bright end ($S_{850} > 10$ mJy) the agreement is excellent, within the observational errors.

(ii) The number of $S_{850} > 3.6$ mJy sources peaks at $z = 3.16^{+1.12}_{-0.69}$ and drops off rapidly towards higher and lower redshifts, with brighter SMGs peaking at earlier epochs. These predictions broadly agree with observations, but SIMBA notably overpredicts sources at 3.5 < z < 5.

(iii) Using a light-cone, we find that the multiplicity fraction is high; 52 per cent of sources are blends of unassociated components, which marginally increase the normalization of the number counts for single-dish data. Associated blends are common, but unlikely to add significantly to the 850 μ m flux of individual sources.

(iv) The strength of the submm emission is correlated with the level of star formation. The SFR function at $z \sim 2-4$ in SIMBA extends to very high SFRs, $>10^3 M_{\odot} \text{ yr}^{-1}$, in good agreement with IR-inferred observational constraints, and it is these galaxies that dominate the bright end of the submm luminosity function.

(v) SIMBA implements a self-consistent dust model, allowing for varying and evolving DTM ratios. Compared to a fixed DTM ratio of 0.3, SIMBA predicts higher dust masses in the majority of galaxies. This increased dust mass leads to higher 850 μ m emission.

(vi) The combination of higher SFRs and dust masses explains the good agreement with observed number counts. We provide fits for the 850 μm emission as a function of these intrinsic parameters.

Given the unprecedented agreement with observational number count constraints for a cosmological hydrodynamic simulation, and good agreement with the redshift distribution, SIMBA represents an ideal testbed for exploring the nature of SMGs across cosmic time. In future work, we will explore the intrinsic properties of submm sources, their relation to the wider high redshift galaxy population, and their fate at lower redshifts. However, SIMBA remains limited by poor resolution, owing to its large random volume required to produce significant numbers of rapidly star-forming galaxies. Hence we will also select individual galaxies and perform 'zoom' simulations to explore the resolved line and continuum emission properties of SMGs, providing a direct comparison with the latest and upcoming ALMA observations of the dusty star-forming galaxy population.

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We used the following open source software packages in the analysis, unless already mentioned: ASTROPY (Robitaille et al. 2013), SCIPY (Virtanen et al. 2020), and MATPLOTLIB (Hunter 2007).

DATA AVAILABILITY

The data underlying this paper will be shared on reasonable request to the corresponding author.

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APPENDIX A: OUTPUT DETAILS

Table A1 details the snapshots from the 100 h^{-1} Mpc volume used in this work, and the number of galaxies selected at each snapshot in the whole comoving volume and in the 50 light-cone realizations.

Table A1. SIMBA snapshots on which the RT was run. We list the number of galaxies satisfying the selection criteria (see Section 2.3) in the whole snapshot, and the median and 16th–84th percentiles of the number in the 50 light-cone realizations.

| Snapshot | z | $N_{ m galaxy, \ comoving}$ (100 cMpc) ⁻³ | $N_{\text{galaxy, light-cone}}$ (0.707 deg) ⁻² |
|----------|------|---|--|
| 020 | 9.64 | 9 | 7_{5}^{7} |
| 022 | 9.03 | 18 | 12_{10}^{14} |
| 024 | 8.48 | 31 | 17^{20}_{14} |
| 026 | 7.96 | 41 | 24_{21}^{25} |
| 028 | 7.49 | 48 | 26^{30}_{21} |
| 030 | 7.05 | 71 | 36_{32}^{42} |
| 032 | 6.65 | 100 | 45_{39}^{51} |
| 034 | 6.28 | 114 | 55_{50}^{62} |
| 036 | 5.93 | 126 | 59_{52}^{69} |
| 038 | 5.61 | 161 | 73_{64}^{82} |
| 040 | 5.31 | 199 | 85^{90}_{81} |
| 042 | 5.02 | 229 | 94^{107}_{85} |
| 044 | 4.76 | 277 | 113_{102}^{123} |
| 046 | 4.52 | 314 | 123_{115}^{135} |
| 048 | 4.28 | 375 | 142_{131}^{152} |
| 050 | 4.07 | 432 | 157^{174}_{145} |

| Snapshot | Z | $N_{ m galaxy, \ comoving}$ (100 cMpc) ⁻³ | $N_{\rm galaxy, light-cone}$ (0.707 deg) ⁻² |
|------------|------|---|--|
| 052 | 3.86 | 470 | 167^{182}_{151} |
| 054 | 3.67 | 561 | 201_{183}^{223} |
| 056 | 3.49 | 632 | 214_{197}^{232} |
| 058 | 3.32 | 701 | 240_{212}^{264} |
| 060 | 3.16 | 797 | 249_{220}^{286} |
| 062 | 3.00 | 837 | 261^{296}_{227} |
| 064 | 2.86 | 939 | 284 ³¹⁵ ₂₅₄ |
| 066 | 2.72 | 1023 | 287 ³³⁶ ₂₅₀ |
| 068 | 2.59 | 1139 | 310 ³⁴⁹ ₂₇₃ |
| 070 | 2.47 | 1232 | 316 ³⁵⁴ ₂₆₈ |
| 072 | 2.35 | 1388 | 323 ³⁷⁶ 323 ²⁹⁷ |
| 074 | 2.23 | 1495 | 337 ³⁶⁵ ₂₉₁ |
| 076 | 2.13 | 1500 | 325 ³⁸² ₂₇₇ |
| 078 | 2.02 | 1585 | 315_{272}^{384} |
| 080 | 1.93 | 1637 | 329_{272}^{380} |
| 082 | 1.83 | 1743 | 327384 |
| 084 | 1.74 | 1703 | 289^{339}_{246} |
| 086 | 1.66 | 1664 | 281_{245}^{320} |
| 088 | 1.58 | 1699 | 260_{245}^{307} 260_{206}^{307} |
| 090 | 1.50 | 1752 | 254_{210}^{288} |
| 092 | 1.42 | 1732 | 234_{210}^{261} 236_{206}^{261} |
| 092 | 1.35 | 1705 | 230_{206}^{239} 220_{181}^{239} |
| 094 096 | 1.33 | 1612 | 196_{166}^{237} |
| 090 098 | 1.20 | 1606 | |
| | | | 180^{215}_{153} |
| 100 | 1.15 | 1472 | 141_{114}^{175} 110_{147}^{175} |
| 102 | 1.08 | 1353 | 119_{99}^{147} |
| 104 | 1.02 | 1238 | 114_{88}^{137} |
| 106 | 0.96 | 1140 | 85 ¹⁰⁶ 64 |
| 108 | 0.91 | 967 | 66^{86}_{48} |
| 110 | 0.85 | 858 | 56 ⁷¹ 47 ⁵⁷ |
| 112 | 0.80 | 763 | 47 ⁵⁷ ₃₅ |
| 114 | 0.75 | 663 | 33 ⁴⁴ |
| 116 | 0.70 | 535 | 26_{20}^{34} |
| 118 | 0.65 | 454 | 19 ²³ 13 |
| 120 | 0.60 | 350 | 13 ¹⁶ |
| 122 | 0.56 | 304 | 8 ₆ |
| 124 | 0.51 | 253 | 7 ¹⁰ 7 |
| 126 | 0.47 | 210 | 5 ⁷ ₃ 3 ⁵ ₁ |
| 128 | 0.43 | 160 | 31 |
| 130 | 0.39 | 143 | 2^4_1 |
| 132 | 0.34 | 109 | 1_{0}^{2} |
| 134 | 0.31 | 88 | 1 ₀ |
| 136 | 0.27 | 67 | 0^{1}_{0} |
| 138 | 0.23 | 47 | 0^{1}_{0} |
| 140 | 0.19 | 28 | 0_{0}^{0} |
| 142 | 0.16 | 24 | 0_{0}^{0} |
| 144 | 0.12 | 23 | 0_{0}^{0} |

APPENDIX B: SIMULATION CONVERGENCE TEST

In Section 2.2.1, we studied the convergence of our results for increased photon number and grid resolution. We have also tested the dependence of our results on the simulation resolution, using a 50 Mpc volume with the same number of particles as the 100 Mpc volume used throughout the rest of the analysis. This provides eight times the mass resolution. We label this simulation m50n1024, and the original volume m100n1024. We do not alter the parameters of the RT, which presents a test for *strong convergence*.

Fig. B1 shows the S_{850} luminosity function at z = 3.7 for both simulations. Both agree within 1σ Poisson uncertainties at <1 mJy, though there is a slight positive offset (~ 0.2 dex) in the median around 1 mJy. Above this flux density there are fewer bright sources in the 50 Mpc volume, as expected.

We also show how increased photon count and grid resolution in the higher resolution volume affect our results, a test for *weak convergence*. We set $n_{\text{photon}} = 5 \times 10^6$ and $n_{\text{ref}} = 12$, and run the RT. The resulting S_{850} luminosity function, shown in Fig. B1, is almost identical to the version using the fiducial POWDERDAY parameters. We conclude that structures below the resolution scale can have a small effect on the number counts, but this effect is mitigated by increasing the resolution of the RT (grid and photon count).

Given that SIMBA's SFR function is critical for reproducing the SMG population, it is worth examining how well this is converged in terms of both box size and resolution. For volume convergence, we compare the fiducial $100 h^{-1}$ Mpc, 2×1024^3 particles box with 'mini-me' SIMBA that is identical except one-eighth the volume (m50n512: $50 h^{-1}$ Mpc, 2×512^3). For resolution, we further compare this to one with the same number of particles but one-eighth the volume (m25n512: $25 h^{-1}$ Mpc, 2×512^3).

Fig. B2 shows this comparison. Error bars are computed over eight simulation suboctants. There is excellent agreement between m100n1024 (black line) and m50n512 (red) up to the highest SFR's, showing that the results are very well converged with respect to volume, even down to (at least) a $50 h^{-1}$ Mpc box.

At high SFRs, the resolution convergence between m25n512 (green) and m50n512 (or m100n1024) is quite good, but it begins to deviate at low SFRs. This occurs at a higher SFR at lower redshifts:

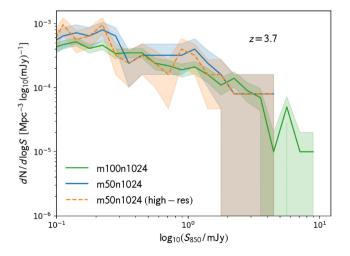


Figure B1. The S_{850} luminosity function at z = 3.7 for the m100n1024 and m50n1024 simulations, using both the fiducial POWDERDAY parameters and updated higher resolution parameters ('high-res').

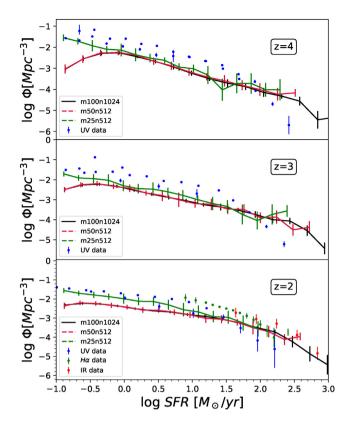


Figure B2. The SFR function at z = 4, 3, 2 (top to bottom) in three SIMBA runs. Comparing the fiducial $100 h^{-1}$ Mpc, 2×1024^3 run with the mini-me $50 h^{-1}$ Mpc, 2×512^3 run shows excellent volume convergence, while comparison to a higher resolution $25 h^{-1}$ Mpc, 2×512^3 shows good resolution convergence down to our SMG limit of SFR $\ge 20 M_{\odot} yr^{-1}$.

 $\lesssim 1 \, M_{\odot} \, yr^{-1}$ at z = 4, but $\lesssim 10 \, M_{\odot} \, yr^{-1}$ at z = 2. However, the results remain well converged for $\geq 20 \, M_{\odot} \, yr^{-1}$, which is our (conservative) limit for studying SMGs. We have also performed a test to see how the SFR changes with resolution at fixed halo mass. At $M_{halo}/M_{\odot} \sim 10^{12}$ there is a $\sim +0.3$ dex offset in the SFR in the higher resolution simulation, which translates, given the sublinear dependence on SFR, into a flux density ~ 1.4 times higher. This cannot fully explain the offset in Fig. B1. Hence we do not expect resolution convergence to be an issue for the SMG population.

APPENDIX C: DEPENDENCE ON STELLAR POPULATION SYNTHESIS MODEL

There are a number of different stellar population synthesis (SPS) models that make different predictions for the emission from coeval populations with the same metallicity (Conroy 2013; Wilkins et al. 2016; Lovell 2021). To assess the impact of SPS model choice on our measured 850 μ m fluxes we compare the default FSPS isochrones to those from BPASS (Eldridge et al. 2017; Stanway & Eldridge 2018) as a qualitative test. A more comprehensive test, using a suite of popular SPS models, is beyond the scope of this paper, but this test provides an order of magnitude estimate of the impact of SPS model choice.

Fig. C1 shows the ratio of 850 μ m fluxes obtained with the FSPS and BPASS isochrones for a selection of galaxies at z = 2. The BPASS binary population fluxes are around ~5 per cent higher in the mJy range. This is even smaller than the minor offset seen between the SIMBA and observed (Geach et al. 2017) number counts,

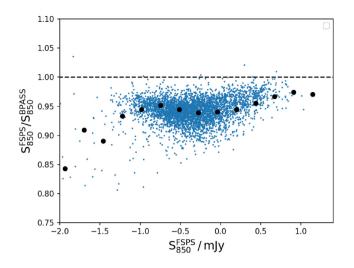


Figure C1. Ratio of the 850 µm flux produced using the FSPS and BPASS models, for haloes in the light-cone selection.

hence our results are not sensitive to our choice of using the BPASS models.

APPENDIX D: SIZE EVOLUTION AND BEAM MATCHING

In order to provide as close to a like-for-like comparison with the S2CLS counts (Geach et al. 2017), we employ a D = 120 pkpc diameter aperture within which we measure the flux. This broadly mimics that of the SCUBA-2 beam at z > 1. We choose a fixed aperture size, rather than exactly matching the SCUBA-2 beam, so that we may compare emission properties of galaxies at different redshifts. To show the effect such a selection would have, Fig. D1

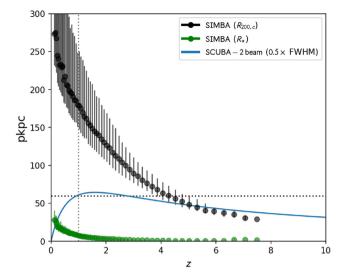


Figure D1. Redshift evolution of the SCUBA-2 beam $(\frac{1}{2} \times \text{FWHM}, \text{blue})$ compared to our aperture choice (60 pkpc, dotted horizontal). We also show the median total stellar radius (green) and the median $R_{200, c}$ of the host halo (black) for all galaxies with stellar masses $> 10^{10} \text{ M}_{\odot}$.

shows the redshift evolution of the physical size of the beam $(\frac{1}{2} \times FWHM)$ alongside the redshift evolution of galaxy and host halo sizes. We also show our chosen aperture size by the horizontal line at 60 pkpc. At all redshifts galaxies tend to be much smaller than the aperture, but at z < 4 their host haloes extend beyond the aperture. Other galaxies within the aperture can therefore contribute significantly to the flux density.

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